

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity:	IMX Resources Limited
ABN:	67 009 129 560

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Yuangang Song
Date of last notice	17 February 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Ordinary Fully Paid Shares and Listed options issued in exchange for the acquisition of Continental Nickel Limited shares held under a Plan of Arrangement carried out pursuant to section 192 of the <i>Canada Business Corporations Act</i> , held by Mr Yuangang Song.
Date of change	19/9/2012 - Ordinary Fully Paid Shares 21/9/2012 – Listed options
No. of securities held prior to change	485,000 Unlisted Stock \$ 0.45c options held by Jie Song, son of Yuangang Song
Class	1. Ordinary Fully Paid Shares and 2. Listed options

Number acquired	1. 185,000 Ordinary Fully Paid Shares 2. 25,000 Listed options expiring 14/9/2015 exercise price A\$0.60
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil

+ See chapter 19 for defined terms.

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No. of securities held after change	485,000 Unlisted Stock \$ 0.45c options held by Jie Song, son of Yuangang Song 185,000 Ordinary Fully Paid Shares 25,000 Listed options expiring 14/9/2015 exercise price A\$0.60
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Ordinary Fully Paid Shares and Listed options issued in exchange for the acquisition of Continental Nickel Limited shares held under a Plan of Arrangement carried out pursuant to section 192 of the <i>Canada Business Corporations Act</i>.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.