

26 September 2012

ADDITIONAL INFORMATION TO APPENDICES 3Y

IMX Resources Limited ('IMX') (ASX/TSX:IXR) advises that there is further information to the Appendix 3Y forms lodged with the ASX on 24 September 2012 for directors Nitschke and Song. The additional information is set out below:

The securities acquired by the Directors were as a direct result of the Plan of Arrangement ('Plan') carried out pursuant to section 192 of the *Canada Business Corporations Act*. The Plan was announced to the ASX on 17 May 2012; "IMX Resources and Continental Nickel Agree to Business Combination".

From the time that this announcement was made, a Trading Blackout was put into place for all Directors and Key Management Personnel. This blackout has been in place throughout the transaction period.

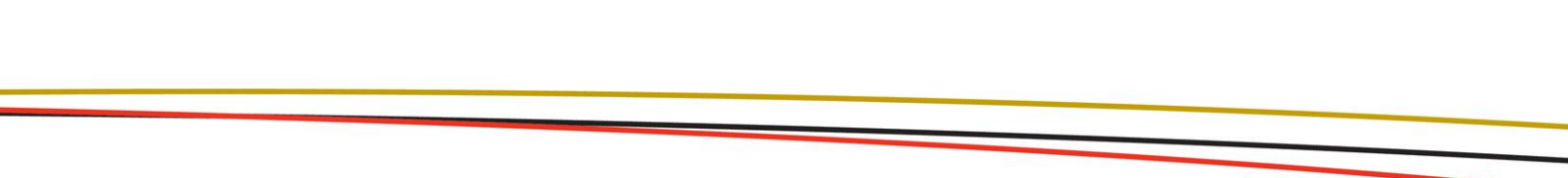


NEIL MEADOWS
Managing Director

For further information, please contact:

Neil Meadows
Managing Director
Tel: +61 8 9388 7877
E: nmeadows@imxres.com.au

Investor Relations
Tony Dawe
Professional Public Relations
Tel: +61 8 9388 0944
E: tony.dawe@ppr.com.au



About IMX Resources Limited

IMX Resources Limited is an Australian based mining and base & precious metal exploration company dual-listed on the Australian and Toronto stock exchanges (ASX / TSX Code: IXR), with exploration projects located in Australia, Africa and North America.

In Africa, IMX owns and operates the Nachingwea Exploration Project in southeast Tanzania, which includes the potentially world-class Ntaka Hill Nickel Sulphide Project. Nachingwea is highly prospective for nickel and copper sulphides, gold and graphite mineralisation. The Ntaka Hill Nickel Sulphide Project is one of the world's best undeveloped nickel sulphide projects and has the potential to produce a clean, high quality premium nickel concentrate.

In Australia, IMX operates and owns 51% of the Cairn Hill Mining Operation, located 55 kilometres south-east of Coober Pedy in South Australia, where it produces a premium coarse-grained magnetite–copper-gold DSO product at a rate of 1.8Mtpa.

IMX is actively developing the Mt Woods Magnetite Project on the highly prospective Mt Woods Inlier in South Australia. IMX currently has a JORC Inferred Resource of 569Mt @ 27% Fe at the Snaefell Magnetite Deposit and a Global Exploration Target of between 200-380Mt @ 25-35% Fe elsewhere in the project, which provides for a combined potential Exploration Target and Resource tonnage approaching 1 billion tonnes. Studies indicate that coarse grained concentrates that could be produced at Snaefell have the potential to produce a direct sinter feed product which has the potential to attract a significant price premium.

IMX has also entered into a joint venture with OZ Minerals (the Mt Woods Copper-Gold JV Project) to explore the Mt Woods tenements for copper and gold. OZ Minerals is spending a minimum of \$20M for a 51% interest in the non-iron rights, with IMX retaining a 49% interest in the non-iron rights, and 100% of the iron ore rights.

IMX owns 25.65% of Uranex (ASX: UNX), which is a dedicated uranium exploration company, which is developing the Mkuju Uranium project in southern Tanzania.

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