



COMMERCIAL IN CONFIDENCE

26 September 2012

The Manager
Company Announcements
ASX Limited

Dear Sir

**BIONOMICS LIMITED (BNO)
NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT**

On 20 September 2012, Bionomics Limited (ACN 075 582 740) (ASX: BNO) (**Company**) issued 19,112,575 fully paid ordinary shares pursuant to an agreement with Eclipse Therapeutics, Inc, as announced to the market on 17 September 2012 (**Shares**).

The Company seeks to rely on section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to the Shares and gives notice under section 708A(5)(e) of the Corporations Act of the following details:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and with section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information to be disclosed which is excluded information within the meaning of and as required by subsections 708A(7) and (8) of the Corporations Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Melanie Young", with a long horizontal line extending to the right.

Melanie Young
Company Secretary
Bionomics Limited