

MARKET RELEASE

Declaration of Special Dividend

SYDNEY, 26 September 2012: Under the Implementation Agreement between ClearView Wealth Limited (“ClearView” ASX:CVW) and CCP BidCo Pty Limited (“CCP BidCo”), ClearView agreed to declare an unfranked special dividend of 2.2 cents per share when:

- CCP BidCo obtained a relevant interest in more than 50% of the shares in ClearView; and
- CCP BidCo's offer is otherwise unconditional.

Both of these conditions have now been satisfied. The special dividend has been declared by the Board.

Special Dividend

Amount of Dividend:	2.2 cents per share (unfranked)
Announcement Date:	26 September 2012
Ex-dividend Date:	3 October 2012
Record Date:	9 October 2012
Payment Date:	16 October 2012

Shareholders that have questions in relation to the takeover may call the Offer Information Line on 1300 885 039 (toll free callers within Australia) or +612 8022 7902 (for callers outside Australia) Monday to Friday between 8.30am and 5.30pm (AEST).

For further information, please contact:

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About ClearView Wealth Limited

ClearView Wealth Limited is a diversified Australian financial services company with businesses that provide integrated life insurance, wealth management and financial planning solutions.

Additional information is available at www.clearview.com.au