

| Form 605 Corporations Act 2001 Section 671B | | | | | |
|---|--|--|---|---|-------------------------|
| Notice of ceasing to be a substantial holder | | | | | |
| To | Company | Clearview Wealth Limited | | | |
| Name/Scheme | | | | | |
| ACN/ARSN | | ACN 106 248 248 | | | |
| 1. Details of substantial holder (1) | | | | | |
| Name | | Investec Bank (Australia) Limited (IBAL) and Investec Wentworth Private Equity Limited (Annexure A) | | | |
| ACN/ARSN | | IBAL 071 292 594 IWPE 098 207 740 | | | |
| The holder ceased to be a | | | | | |
| substantial holder on | | <u>28/9/2012</u> | | | |
| The previous notice was given to the company on | | <u>6/5/2010</u> | | | |
| The previous notice was dated | | <u>6/5/2010</u> | | | |
| 2. Changes in relevant interests | | | | | |
| Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or | | | | | |
| scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows: | | | | | |
| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
| 28/9/2012 | As above | Disposal | \$19,078,531 | Ord 34,688,239 | 8.07% |
| Accepted into CCP BIDCO's bid | | | | | |
| 3. Changes in association | | | | | |
| The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in | | | | | |
| relation to voting interests in the company or scheme are as follows: | | | | | |
| Name and ACN/ARSN (if applicable) | | | Nature of association | | |
| | | | | | |
| | | | | | |

4. Addressee

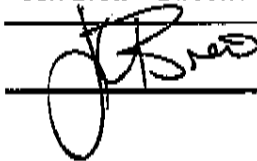
The addresses of persons named in this form are as follows:

| Name | Address |
|-----------|--|
| Jon Brett | Level 23, The Chifley Tower 2 Chifley Square, Sydney 2000 |

Signature

print name Jon Brett - Director IWPE

sign here



Date 27/9/12

Annexure A

The nature of the relevant interest the substantial holder or an associate had in the following voting securities are as follows:

| Holder of relevant interest | Nature of relevant interest | Class and number of securities |
|---|---|--------------------------------|
| Investec Bank (Australia) Limited ACN 071 292 594 (IBAL) | Relevant Interest arises under section 608(1)(b) of the Corporations Act 2001 as it directly holds securities and as the parent of both IWPE and IWPE Nominees, it also has the requisite power or control over the disposal and exercise of rights attached to the securities managed by IWPE and registered in the name of IWPE Nominees. | Ords 34,688,239 |
| IWPE Nominees Pty Limited ACN 098 527 318 (IWPE Nominees) | IWPE Nominees is the custodian and trustee of the Investec Wentworth Private Equity Fund 3 (IWPE3) and the Investec Wentworth Private Equity Fund 3A (IWPE3A). | |
| Investec Wentworth Private Equity Ltd ACN 098 207 740 (IWPE) | IWPE is the Manager of IWPE 3 and IWPE 3A and under the terms of its mandate as manager has the requisite power or control over the disposal and exercise of rights attached to the securities. | |