

OM HOLDINGS LIMITED

(ARBN 081 028 337)



No. Pages Lodged: 6

27 September 2012

ASX Market Announcements
ASX Limited
4th Floor, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Substantial shareholder notices – Change in relevant interests

Please find attached the following Notices of Change of Interests of a Substantial Holder received from Mr. Low Ngee Tong and Ramley International Limited and Ms Heng Siow Kwee and Dino Company Limited in accordance with clause 52AAA of OM Holdings Limited's ("OMH") Bye-laws as a result of these parties' participation in OMH's recently completed entitlement offer.

Yours faithfully

OM HOLDINGS LIMITED



Heng Siow Kwee/Julie Wolseley
Company Secretary



BACKGROUND PROFILE OF OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110km north of Tennant Creek in the Northern Territory.

Bootu Creek has the capacity to produce 1,000,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 2,400km².

Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.

OMH is a constituent of the S&P/ASX 300, a leading securities index.

OMH holds a 26% investment in Ntsimbintle Mining (Proprietary) Ltd, which holds a 50.1% interest in the world class Tshipi Borwa manganese project in South Africa.

OMH also holds the following strategic shareholding interests in ASX listed entities:

- 14% shareholding in Northern Iron Limited (ASX Code: NFE), a company presently producing iron ore from its Sydvaranger iron ore mine located in northern Norway; and
 - 8% shareholding in Shaw River Manganese Limited (ASX Code: SRR), a company presently exploring for manganese in Namibia, Western Australia and Ghana.
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Notice of Change of Interests of a Substantial Holder

This form is the form prescribed by OM Holdings Limited for the purposes of Bye-Law 52AAA.13 for the disclosure by a Substantial Holder of the information required by Bye-Law 52AAA.12 in accordance with Bye-Law 52AAA.11.

To

OM Holdings Ltd (OMH or the Company)

ARBN 081 028 337

1. Details of Substantial Holder (1)

Name

Low Ngee Tong and Ramley International Ltd

Insert company number or other company identification (if applicable)

Not Applicable

There was a change in the interests of the Substantial Holder on

25 September 2012

The previous notice was given to the company on

21 March 2012

The previous notice was dated

21 March 2012

2. Previous and present Voting Power

The total number of votes attached to all the voting shares in the Company that the Substantial Holder or an Associate (2) had a direct or indirect Relevant Interest (3) in when last required, and when now required, to give a Substantial Holding notice to the Company are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting Power (5)	Person's votes	Voting Power (5)
Ordinary Shares	51,645,000	8.55%	67,138,500	9.97%

3. Changes in Relevant Interests

Particulars of each change in the nature of a Relevant Interest of the Substantial Holder or each of its Associates in voting securities of the Company since the Substantial Holder was last required to give a Substantial Holding notice in accordance with the Bye-laws to the Company are as follows:

Date of change	Person whose Relevant Interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25 September 2012	Low Ngee Tong	Acquisition – participation in OMH's recently completed entitlement offer	\$1,830,000	4,575,000 ordinary shares	4,575,000
25 September 2012	Ramley International Ltd	Acquisition – participation in OMH's recently completed entitlement offer	\$4,367,400	10,918,500 ordinary shares	10,918,500

4. Present Relevant Interests

Particulars of each Relevant Interest of the Substantial Holder and each of its Associates in voting securities after the change are as follows:

Holder of Relevant Interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of Relevant Interest (6)	Class and number of securities	Person's votes
Low Ngee Tong	HSBC Custody Nominees (Australia) Limited	Low Ngee Tong	Low Ngee Tong has a Relevant Interest in 67,138,500 OMH shares by virtue of clause 52AAA.1(15) of the Company's Bye-laws.	19,825,000 ordinary shares	19,825,000
Ramley International Ltd	HSBC Custody	Ramley International Ltd	Ramley International Ltd has a Relevant Interest in	47,313,500 ordinary shares	47,313,500

(controlled by Low Ngee Tong)	Nominees (Australia) Limited	47,313,500 OMH shares by virtue of clause 52AAA.1(15) of the Company's Bye-laws.		
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5. Changes in association

The persons who have become Associates (2) of, ceased to be Associates of or have changed the nature of their Association (9) with, the Substantial Holder in relation to voting securities in the Company are as follows:

Name and company number or other company identification (if applicable)	Nature of Association
Ramley International Ltd	Ramley International Ltd is associated with Low Ngee Tong by virtue of clause 52AAA.1(3)(a) and (b) of the Company's Bye-laws.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Low Ngee Tong	Marine Parade Road PO BOX 0632 SINGAPORE 914405
Ramley International Ltd	Marine Parade Road PO BOX 0632 SINGAPORE 914405

Signature

Print Name Low Ngee Tong

Capacity Individual and director of Ramley International Ltd

Sign here

Date 27 September 2012

Low Ngee Tong is not a director of Ramley International Ltd

Notice of Change of Interests of a Substantial Holder

This form is the form prescribed by OM Holdings Limited for the purposes of Bye-Law 52AAA.13 for the disclosure by a Substantial Holder of the information required by Bye-Law 52AAA.12 in accordance with Bye-Law 52AAA.11.

To

OM Holdings Ltd (OMH or the Company)

ARBN 081 028 337

1. Details of Substantial Holder (1)

Name

Heng Siow Kwee and Dino Company Limited

Insert company number or other company identification (if applicable)

Not Applicable

There was a change in the interests of the Substantial Holder on

25 September 2012

The previous notice was given to the company on

26 March 2012

The previous notice was dated

26 March 2012

2. Previous and present Voting Power

The total number of votes attached to all the voting shares in the Company that the Substantial Holder or an Associate (2) had a direct or indirect Relevant Interest (3) in when last required, and when now required, to give a Substantial Holding notice to the Company are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting Power (5)	Person's votes	Voting Power (5)
Ordinary Shares	48,132,130	7.97%	65,951,769	9.79%

3. Changes in Relevant Interests

Particulars of each change in the nature of a Relevant Interest of the Substantial Holder or each of its Associates in voting securities of the Company since the Substantial Holder was last required to give a Substantial Holding notice in accordance with the Bye-laws to the Company are as follows:

Date of change	Person whose Relevant Interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25 September 2012	Heng Siow Kwee	Acquisition – participation in OMH's recently completed entitlement offer	\$432,000	1,080,000 ordinary shares	1,080,000
25 September 2012	Dino Company Limited	Acquisition – participation in OMH's recently completed entitlement offer	\$5,655,855.6	14,139,639 ordinary shares	14,139,639
12 June 2012	Heng Siow Kwee	Off Market Transfer	\$1,014,000	2,600,000 ordinary shares	2,600,000

4. Present Relevant Interests

Particulars of each Relevant Interest of the Substantial Holder and each of its Associates in voting securities after the change are as follows:

Holder of Relevant Interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of Relevant Interest (6)	Class and number of securities	Person's votes
Heng Siow Kwee	HSBC Custody Nominees (Australia) Limited	Heng Siow Kwee	Heng Siow Kwee has a Relevant Interest in 65,951,769 OMH shares by virtue of clause 52AAA.1(15) of the Company's Bye-laws.	4,680,000 ordinary shares	4,680,000
Dino Company Limited	HSBC Custody	Dino Company Limited	Dino Company Limited	61,271,769 ordinary	61,271,769

(controlled by Heng Siow Kwee)	Nominees (Australia) Limited		has a Relevant Interest in 61,271,769 OMH shares by virtue of clause 52AAA.1(15) of the Company's Bye-laws.	shares	
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5. Changes in association

The persons who have become Associates (2) of, ceased to be Associates of or have changed the nature of their Association (9) with, the Substantial Holder in relation to voting securities in the Company are as follows:

Name and company number or other company identification (if applicable)	Nature of Association
Dino Company Limited	Dino Company Limited is associated with Heng Siow Kwee by virtue of clause 52AAA.1(3)(a) and (b) of the Company's Bye-laws.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Heng Siow Kwee	33 Goodman Road SINGAPORE 438996
Dino Company Limited	Marine Parade Road PO Box 0632 SINGAPORE 914405

Signature

Print Name Heng Siow Kwee

Capacity Individual and director of Dino Company Limited

Sign here

Date 27 September 2012