

CCP BIDCO PTY LTD (ACN 159 362 428)

NOTICE UNDER SUBSECTION 630(3) OF THE CORPORATIONS ACT

NOTICE OF STATUS OF DEFEATING CONDITIONS

To: ClearView Wealth Limited (ACN 106 248 248) (ClearView)

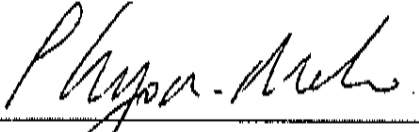
And: ASX Limited (ACN 008 624 691)

CCP BidCo Pty Ltd (ACN 159 362 428) (CCP Bidco) hereby gives notice under sub-section 630(3) of the *Corporations Act 2001* (Cth) in relation to the offers dated 6 August 2012 made under its off-market takeover bid for all of the ordinary shares in ClearView (the **Offers**) pursuant to its replacement bidder's statement dated 30 July 2012, as supplemented by its second supplementary bidder's statement dated 30 August 2012 and its third supplementary bidder's statement dated 26 September 2012 (**Bidder's Statement**), declaring that:

1. on 30 August 2012 it declared that the Offers were freed from the conditions outlined in paragraphs (b), (c), (e), (f), (g) and (h) in section 9.7 of the Bidder's Statement;
2. on 4 September 2012 it gave notice that the condition outlined in paragraph (a) of section 9.7 of the Bidder's Statement was fulfilled;
3. on 12 September 2012 it gave notice that the condition outlined in paragraph (d)(i) of section 9.7 of the Bidder's Statement was fulfilled;
4. on 26 September 2012 it gave notice that the conditions outlined in paragraphs (d)(ii) and (d)(iii) of section 9.7 of the Bidder's Statement were fulfilled;
5. as such, the Offers and any contract arising from the acceptance of the Offers have been freed from all conditions contained in section 9.7 of the Bidder's Statement; and
6. its voting power in ClearView is 72.07%.

Dated: 28 September 2012

Signed for and on behalf of by CCP BidCo Pty Ltd.



Mr Peter Lyon-Mercado
Company Secretary