REGIS RESOURCES LTD

ABN 28 009 174 761

www.regisresources.com
Level 1
1 Alvan Street
Subiaco WA 6008 Australia

PO Box 862
Subiaco WA 6904 Australia
P 08 9442 2200
F 08 9442 2290

28 September 2012

Manager Announcements
ASX Market Announcements
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

**LETTER TO OPTION HOLDERS**

Please find attached a letter sent to option holders regarding the expiry of RRLOB options on Wednesday 31 October 2012.

Yours sincerely
Regis Resources Limited

Kim Massey
Company Secretary

REGIS RESOURCES LTD

ABN 28 009 174 761

Return your information:

**By mail:**
Computershare Investor Services Pty Limited
GPO Box D182
Perth WA 6840

**Enquiries:**
(within Australia) 1300 850 505
(international) 61 3 9415 4000

⊢ 000001 000 RRL
MR SAM SAMPLE
123 SAMPLE STREET
SYDNEY NSW 2000

HIN/SRN

# Options Expiry Notice

**Options exercisable at A$1.00 per Option expiring at 5pm (AWST) on 31 October 2012.**

You are reminded that the Options to subscribe for Shares in the capital of Regis Resources Ltd registered in your name expire on 31 October 2012. These Options are exercisable wholly or in part by the payment of the price above for each Option exercised. Payment has to be received at the addresses overleaf, by the time and date stated above. For every one Option exercised, the Optionholder will be allotted one Share in the capital of Regis Resources Ltd.

**Options not exercised by 5pm (AWST) on 31 October 2012 will expire.**

## To be completed by the Optionholder

To the Directors Regis Resources Ltd
I/We the abovementioned being the registered holder(s) of the options, hereby exercise my/our option for Shares in Regis Resources Ltd and I/we request you allot such Shares to me/us and I/we agree to be bound by the Constitution of the Company.

Number of Options registered in your name: 0,000,000

I/We enclose my/our payment for the amount shown below being payment of A$1.00 per Option.

**A** Number of Options to be exercised

**B** Amount enclosed at A$1.00 per Option

A$ .

**Cheque details - Make your cheque or bank draft payable to "Regis Resources Ltd"**

**C**

| Drawer | Cheque Number | BSB Number | Account Number | Amount of cheque |
|---|---|---|---|---|
| | | | | A$ |

**Sign Here - This section must be signed for your instructions to be executed.**

**D**

| Individual or Optionholder 1 | Optionholder 2 | Optionholder 3 |
|---|---|---|
| | | |
| Sole Director and Sole Company Secretary | Director/Company Secretary | Director |

Contact Name

Telephone Number - Business Hours/After Hours

The directors reserve the right to make amendments to this form where appropriate. Refer to lodgement instructions overleaf.
This form may not be used to effect a change of address. Please contact Computershare Investor Services Pty Limited on 1300 850 505, or online via the Investor Centre found at www.investorcentre.com/au

**See back of form for completion guidelines**

# How to complete this form

## Exercise your Options in full or part

### Registration Name(s)
The fully paid ordinary shares will be registered in the name(s) printed on the form.

### A Options Exercised
Enter the number of Options you wish to exercise.

### B Exercise Moneys
Enter the amount of exercise moneys. To calculate the amount payable, multiply the number of Options exercised by the exercise price.

### C Payment
Make your cheque or bank draft payable to "Regis Resources Ltd" in Australian currency and cross it Not Negotiable. Your cheque or bank draft must be drawn on an Australian Bank.
Complete the cheque details in the boxes provided. The total amount must agree with the amount shown in box B.
**Sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Exercise of Options Notice being rejected. Pin (do not staple) your cheque(s) to the Exercise of Options Notice. Cash will not be accepted. Receipt for payment will not be forwarded.**

### D Signature(s)
You must sign the form as follows in the space provided:
Individual: where the holding is in one name, the Optionholder must sign.
Joint holding: the holding is in more than one name all of the Optionholders must sign.
Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. Alternatively, attach an originally certified copy of the Power of Attorney to this form when you return it.
Companies: this form must be signed by either 2 Directors or a Director and a Company Secretary. Alternatively, where the company has a Sole Director and, pursuant to the Corporations Act, there is no Company Secretary, or where the Sole Director is also the Sole Company Secretary, that Director may sign alone. Delete titles as applicable.
Deceased Estate: all executors must sign and, if not already noted by the registry, a certified copy of Probate or Letters of Administration must accompany this form.

If you are in any doubt as to how to deal with this document, please consult your Financial or other Personal Advisor.

If you have any enquiries concerning your Optionholding, please contact Computershare Investor Services Pty Limited on 1300 850 505.

## Lodgement of Notice

The Exercise of Options Notice must be received at the address below by no later than 5pm (AWST) on 31 October 2012.

Return the Exercise of Options Notice with cheque(s) attached to:

**Computershare Investor Services Pty Limited**
**GPO Box D182**
**Perth WA 6840**

Neither Computershare Investor Services Pty Limited nor Regis Resources Ltd accepts any responsibility if this Options Notice is lodge at any other address or by any other means.

**Recent Share Price on Australian Securities Exchange**
Latest available market sale price of the Shares was A$5.50 on 27 September 2012
Highest sale price during the 3 months preceding 27 September 2012 was A$5.53 on 20 September 2012
Lowest sale price during the 3 months preceding 27 September 2012 was A$3.76 on 29 June 2012

**Last trading day of Options on the Australian Securities Exchange will be 24 October 2012.**

For further information in regards to these options please contact the Company Secretary
Kim Massey on 08 9442 2200 or kmassey@regisresources.com