

asx release

28 September 2012

Westlink M7 raises \$505m to re-finance a tranche of maturing debt

Transurban announces today that Westlink M7 (Westlink) has reached financial close on the refinancing of a \$505m tranche of its debt which was due to mature in December 2012. Westlink is 50% owned by Transurban.

The new \$505m of debt has been provided by Bank of America, N.A, The Bank of Tokyo – Mitsubishi UFJ, Ltd., Canadian Imperial Bank of Commerce, Commonwealth Bank of Australia, The Bank of Nova Scotia Asia Limited, Sumitomo Mitsui Banking Corporation, and Westpac Banking Corporation. The debt is being provided in two new tranches; a \$250m tranche with a 3 year maturity and a \$255m tranche with a 5 year maturity.

Transurban CFO Samantha Hogg said “This re-financing was successfully executed on competitive market terms and reflects Westlink’s strong traffic and earnings growth history and outlook. The result continues to reflect the quality of Transurban’s portfolio and ability to access funding from both new and existing lenders.”



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Classification

Public

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