

28 September 2012

The Manager  
Company Announcements Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

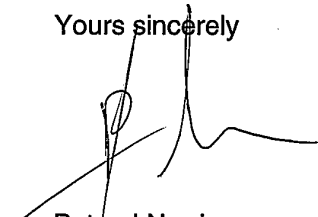
Dear Sir

**Trafalgar Corporate Group (TGP)  
Amendment to Annual Report 2012**

Please be advised that an amendment has been made to the Annual Report 2012 lodged with the ASX on 27 September 2012. This amendment, on page 87, required the inclusion of Greig & Harrison Pty Ltd as a Substantial Security Holder.

An updated Annual Report 2012 is being lodged today to reflect the above change.

Yours sincerely



Peter J Norris  
Company Secretary