

2 October 2012

The Manager Company Announcement Office Australian Securities Exchange Online lodgement

Dear Sir/Madam,

GRAINCORP LIMITED (GNC)

Completion of purchase of Gardner Smith Group and Integro Foods

GrainCorp Limited (GrainCorp) is pleased to confirm completion of the acquisitions of the Gardner Smith Group and Integro Foods, as outlined in GrainCorp's announcement to the Australian Securities Exchange on 28 August 2012.

Yours sincerely,

Andrew Horne Company Secretary

Mck