

CROMWELL PROPERTY FUND MEETING RESULTS

Further to the announcements on 7 September 2012 and 31 August 2012 about its proposed acquisition of all the units in the unlisted Cromwell Property Fund (**Fund**) it does not already own (the **Merger**), Cromwell Property Group (**Cromwell**) announces that the extraordinary meeting of Fund Unitholders has today overwhelmingly approved the Merger proposal.

Following the meeting Cromwell Property Securities Limited, the responsible entity of the Fund, lodged the supplemental deed amending the Fund's constitution to facilitate the Merger with the Australian Securities and Investments Commission.

Subject to the remaining conditions precedent being satisfied by 9am tomorrow, Cromwell expects implementation of the Merger to occur tomorrow.

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