



MARKET RELEASE

4 October 2012

Base Resources Limited

TRADING HALT

The securities of Base Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday, 8 October 2012.

Security Code: BSE

Fiona Murphy
Adviser, Listings (Perth)



BASE RESOURCES LTD

4 October 2012

Ms Fiona Murphy
Adviser, Listings (Perth)
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email: fiona.murphy@asx.com.au

Dear Ms Murphy

Base Resources Limited – Request for Trading Halt

Base Resources Limited (ASX:BSE) (the **Company**) requests a trading halt be placed on the Company's securities effective from the commencement of trading on Thursday, 4 October 2012 in accordance with ASX Listing Rule 17.1 pending an announcement by the Company regarding a capital raising involving institutional and retail investors (**Offer**).

The Company requests that the trading halt remain in place until the earlier of the time the Company makes an announcement to the market in relation to the outcome of the institutional component of the Offer and the commencement of trading on Monday, 8 October 2012.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Mr Winton Willesee
Director and Company Secretary
Base Resources Limited