



MARKET RELEASE

4 October 2012

Retail Food Group Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Retail Food Group Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement in relation to a capital raising.

Security Code: RFG

Shannon Hong
Adviser, Listings



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4 October 2012

Ms Shannon Hong

Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Via Email: Shannon.Hong@asx.com.au

Dear Ms Hong

**RE: RETAIL FOOD GROUP LIMITED (ASX:RFG)
REQUEST FOR SUSPENSION**

We refer to recent communications and to the Company's subsequent announcement this morning.

As discussed, in accordance with Listing Rule 17.2, Retail Food Group Limited hereby requests the ASX suspend trading in the Company's shares pending release of an announcement regarding a capital raising.

In accordance with Listing Rule 17.2, we provide the following information:

- a) the Company intends to undertake a capital raising under Listing Rule 7.1 and involving institutional and sophisticated investors;
- b) the Company requests that the suspension be with immediate effect until release to the market of an announcement concerning the outcome of the capital raising;
- c) the Company is not aware of any reason why its securities should not be suspended;
- d) the Company is not aware of any other information necessary to inform the market about the suspension.

Yours faithfully

Mark Connors
Company Secretary
Retail Food Group Limited

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