

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme APA GroupACN/ARSN 091 344 704 (ARSN 091 678 778, 115 585 441)**1. Details of substantial holder(1)**Name BlackRock Group

ACN/ARSN (if applicable) \_\_\_\_\_

The holder ceased to be a  
substantial holder on 25 /09 /12The previous notice was given to the company on 07 /06 /12The previous notice was dated 17 /05 /12**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|----------------------------------------|----------------------|----------------------------------------------|---------------------------------------------|-------------------------|
|                | See Annexure A                         |                      |                                              |                                             |                         |
|                |                                        |                      |                                              |                                             |                         |

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |
|                                   |                       |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name           | Address |
|----------------|---------|
| See Annexure B |         |
|                |         |

**Signature**print name Belinda Plotkincapacity Company Secretary**sign here**date 04 / 10 /12

This is Annexure A of (1) page referred to in form 605 Notice of ceasing to be a substantial shareholder

04-Oct-12

Belinda Plotkin, Company Secretary

Date

## 2. Changes in relevant interests

### APA Group (APA)

| Date of Change             | Person whose relevant interest changed | Nature of change (4)      | Consideration given in relation to change (5) (AUD) | Class (6) and number of securities affected | Person's votes affected |
|----------------------------|----------------------------------------|---------------------------|-----------------------------------------------------|---------------------------------------------|-------------------------|
| 18 May 2012 to 25 Sep 2012 | BlackRock Group                        | Purchases                 | 38,426,503                                          | ord 7,742,473                               | 7,742,473               |
|                            | BlackRock Group                        | Sales                     | 41,488,993                                          | ord 8,533,880                               | 8,533,880               |
|                            | BlackRock Group                        | Collateral - transfer in  | N/A                                                 | ord 1,573,233                               | 1,573,233               |
|                            | BlackRock Group                        | Collateral - transfer out | N/A                                                 | ord 566,607                                 | 566,607                 |

This is Annexure B of 2 pages referred to in form 605 Notice of ceasing to be a substantial shareholder

04-Oct-12

**Belinda Plotkin, Company Secretary**

#### 4. Addresses

The addresses of persons named in this form are as follows:

| Name                                                            | Address                                                                        |
|-----------------------------------------------------------------|--------------------------------------------------------------------------------|
| BlackRock (Luxembourg) SA                                       | 6d Route de Treves<br>Senningerberg, L-2633<br>Luxembourg                      |
| BlackRock Advisors, LLC                                         | 100 Bellevue Parkway<br>Wilmington, DE 19809                                   |
| BlackRock Financial Management, Inc.                            | 40 E. 52nd Street<br>New York, NY 10022                                        |
| BlackRock (Netherlands) B.V.                                    | Rembrandt Tower, 17th floor<br>Amstelplein Amsterdam Netherlands               |
| BlackRock Fund Managers Ltd                                     | 12 Throgmorton Avenue<br>London EC2N 2DL UK                                    |
| BlackRock International Ltd.                                    | 40 Torphichen Street<br>Edinburgh EH3 8JB                                      |
| BlackRock Investment Management (UK) Ltd                        | 12 Throgmorton Avenue<br>London EC2N 2DL UK                                    |
| BlackRock Asset Management Canada Limited                       | 161 Bay Street, Suite 2500<br>Toronto, Ontario M5J 2S1                         |
| BlackRock Investment Management, LLC                            | 1 University Square Drive, Princeton, NJ 08540                                 |
| BlackRock Asset Management Ireland Limited                      | JP Morgan House<br>International Financial Services Centre<br>Dublin 1 IRELAND |
| BlackRock Advisors (UK) Ltd.                                    | Murray House, 1 Royal Mint Court<br>London, EC3N 4HH, UK                       |
| BlackRock Asset Management North Asia Limited                   | 16/F, 2 Queen's Road<br>Cheung Kong Center Hong Kong                           |
| BlackRock Japan Co. Ltd.                                        | Sapia Tower, 1-7-12 Marunouchi, Chiyoda-ku,<br>Tokyo, 100-0005 Japan           |
| BlackRock Life Limited                                          | 12 Throgmorton Avenue<br>London EC2N 2DL UK                                    |
| BlackRock Investment Management (Aust) Ltd<br>(ACN 006 165 975) | Level 19, 120 Collins St<br>Melbourne Australia                                |

| Name                                                           | Address                                                                     |
|----------------------------------------------------------------|-----------------------------------------------------------------------------|
| BlackRock Asset Management Australia Limited (ACN 001 804 566) | Level 43, Grosvenor Place<br>225 George Street<br>Sydney NSW 2000 Australia |
| BlackRock Fund Advisors                                        | 400 Howard Street<br>San Francisco, CA, 94105                               |

**Schedule**

|                                                                                        |                                                                                                          |
|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| <b>Type of agreement:</b>                                                              | Global Master Securities Lending Agreement                                                               |
| <b>Parties to agreement:</b>                                                           | Party A - Citigroup Global Markets Limited<br>Party B - HSBC Institutional Trust Services (Asia) Limited |
| <b>Transfer date:</b>                                                                  | 18 May 2012 to 25 Sep 2012                                                                               |
| <b>Holder of voting rights:</b>                                                        | Registered Owner                                                                                         |
| <b>Are there any restrictions on voting rights?</b><br>If yes, detail                  | No                                                                                                       |
| <b>Scheduled return date (if any):</b>                                                 | Not applicable                                                                                           |
| <b>Does the borrower have the right to return early?</b><br>If yes, detail             | Yes                                                                                                      |
| <b>Does the lender have the right to recall early?</b><br>If yes, detail               | Yes<br>At notice                                                                                         |
| <b>Will the securities be returned on settlement?</b><br>If yes, detail any exceptions | Yes                                                                                                      |

A copy of these agreements will be provided to APA Group or the Australian Securities and Investments Commission upon request.