



BASE RESOURCES LTD

12 October 2012

The Manager
Company Announcements Office
ASX Limited
2 The Esplanade
PERTH WA 6000

Notification under section 708A(5)(e) of the Corporations Act 2001

On 4 October 2012, Base Resources Limited ABN 88 125 546 910 (**Base**) announced a capital raising to raise approximately A\$40 million through an equity raising comprising an institutional placement (**Placement**) and an accelerated 1 for 12 non-renounceable pro rata entitlement offer.

Base announces that today it has issued 61,629,998 fully paid ordinary shares in Base (**Placement Shares**), being the shares issued pursuant to the Placement.

Base gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Base has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Base; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Further Information;

Mr Winton Willesee
Director and Company Secretary
Base Resources Limited