

ASX Release

19 October 2012

Sydney Airport Traffic Performance September 2012

Pax (‘000s) ¹	September 2012			Year to Date		
	Sep-12	Sep-11	Growth (%)	YTD-12	YTD-11	Growth (%)
Domestic	2,117	2,005	+5.6%	18,040	17,803	+1.3%
International ²	1,048	977	+7.2%	9,006	8,552	+5.3%
DOC ³	11	7	+60.6%	75	46	+63.4%
Total	3,175	2,989	+6.2%	27,120	26,401	+2.7%

¹ Contains estimates with any adjustments to preliminary statistics to be included in the year to date results in future months.

² International excludes Domestic-On-Carriage.

³ Domestic-On-Carriage.

Sydney Airport recorded its highest average daily passenger numbers in September 2012.

CEO Kerrie Mather said “International traffic through Sydney Airport continued to perform strongly during September, with growth of 7.2% recorded. September is a traditional leisure-travel month, and Australian outbound traffic benefited from seasonal frequency increases by Jetstar, as well as daily AirAsia X and Scoot low-cost services. The recent trend of significant growth in Singaporean and Malaysian arrivals continued on the back of these services, while China consolidated its position as the airport’s second largest foreign market with strong growth in September driven by the longer Golden week holiday this year. It is also pleasing to see the recovery in Japanese and New Zealand markets continue, with both nationalities recording double-digit growth.

“The domestic market recorded a fourth consecutive month of positive growth. The result benefited from robust capacity growth, in particular by Jetstar and Tiger, with each airline adding more than 100,000 seats relative to September 2011.

“In further good news, Tiger has announced that it will launch services to Mackay in December 2012, adding 1,800 seats per week, and Philippine Airlines will introduce dedicated services to Manila from next month.”

Key Points

- Total passenger traffic for September is estimated to have increased 6.2% on the pcp, with domestic traffic estimated to be up 5.6% on the pcp and international traffic (excluding domestic on-carriage) up 7.2% on the pcp.
- For international traffic, the major nationality markets that grew included Australia (+8%), Singapore (+66%), Malaysia (+44%), China (+18%), Japan (+13%), New Zealand (+11%), Germany (+9%), the USA (+7%) and India (+2%). Indonesia (-23%), France (-12%) and the UK (-6%) were the major nationality markets that declined. The negative Indonesian result is attributable to the earlier Eid holiday this year, which pulled travel demand forward into August.
- Tiger Airways will commence A320 services to Mackay, flying up to five times weekly from 17 December 2012.
- Philippine Airlines will commence dedicated, non-stop flights to Manila, flying four weekly B777-300ER frequencies from 1 November 2012. Philippine Airlines currently operates a triangulated service between Manila, Sydney and Melbourne five times weekly.

Last 12 Months Traffic Data

('000s)	2011	2011	2011	2012	2012	2012	2012	2012	2012	2012	2012	2012	Total	Total	Growth
	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct 11 - Sep 12	Oct 10 - Sep 11	%
Dom	2,057	2,042	2,030	1,968	1,849	2,070	1,999	1,949	1,884	2,109	2,096	2,117	24,168	24,213	-0.2%
Int	1,027	947	1,107	1,167	931	968	997	870	965	1,068	993	1,048	12,087	11,567	+4.5%
DOC	6	7	7	8	7	7	8	7	9	10	9	11	95	65	+45.2%
Total	3,090	2,996	3,144	3,142	2,787	3,044	3,004	2,826	2,858	3,186	3,097	3,175	36,350	35,845	+1.4%

All data is for arriving and departing passengers.

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

Contains estimates with adjustments made to preliminary data in later months.

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