Fully Under-written Rights Issue

Notice of Shortfall

19 October 2012, Melbourne: Praemium Limited refers its fully-underwritten, non-renounceable Rights Issue which was announced on 18 September 2012 and closed on 16 October 2012.

Results of the Issue were as follows:

	Ordinary Shares
Maximum number of New Shares available under the Rights Issue	41,070,097
New Shares applied for by eligible shareholders	24,262,807
New Shares not applied for (Shortfall)	16,807,290
Shortfall to be issued to the Underwriter	16,807,290

The Underwriter is Canaccord Genuity (Australia) Limited.

New shares will be allotted and holding statements despatched on 24 October 2012.

About Praemium: Praemium Ltd (ASX: PPS) is one of Australia's leading suppliers of online financial portfolio administration and Separately Managed Account (SMA) technology, administering in excess of AUD43 billion-FUA* of assets in Australia and with more than £400 million-UK FOP* in funds on the platforms it operates in the UK. Praemium currently provides services to approximately 500 financial institutions and intermediaries, including some of the world's largest financial institutions.

*As at 30 June 2012

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