



22 October 2012

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula Energy: Comments on Peninsula Energy's Lance returns more high grade results".

The audio broadcast details are as follows:

- Peninsula Energy: Comments on Peninsula Energy's Lance returns more high grade results
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Monday 22 October, 7.40am AWST / 10.40pm AEDST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.