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ASX ANNOUNCEMENT



**CALTEX AUSTRALIA LIMITED**  
ACN 004 201 307

LEVEL 24, 2 MARKET STREET  
SYDNEY NSW 2000 AUSTRALIA

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23 October 2012

Company Announcements Office  
Australian Securities Exchange

**CALTEX AUSTRALIA LIMITED**  
**CHANGE OF DIRECTOR'S INTEREST NOTICE – J SEGAL**

Caltex Australia Limited (Caltex) gives notice of a change of director's interest in the company's shares for Mr Julian Segal (Managing Director & CEO) under ASX Listing Rule 3.19A.

An *Appendix 3Y: Change of Director's Interest Notice* for Mr Segal is attached for the purpose of making this disclosure on behalf of Caltex and Mr Segal.

**Peter Lim**  
**Company Secretary**

**Contact number:** (02) 9250 5562 / 0414 815 732

**Attach.**

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Caltex Australia Limited (Caltex)
<b>ABN</b>	40 004 201 307

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Julian Segal
<b>Date of last notice</b>	3 April 2012

### Part 1 – Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Not applicable
<b>Date of change</b>	18 October 2012
<b>No. of securities held prior to change</b>	<p><b>Ordinary shares</b></p> <p><i>Direct</i></p> <p>15,668 fully paid ordinary Caltex shares</p> <p><i>Indirect</i></p> <p>150,895 fully paid ordinary Caltex shares</p> <p><i>Total ordinary shares</i></p> <p>166,563 fully paid ordinary Caltex shares</p> <p><b>Performance rights</b></p> <p>813,846 (2010, 2011 and 2012 grants)</p>
<b>Class</b>	Fully paid ordinary Caltex shares
<b>Number acquired</b>	15,669 fully paid ordinary Caltex shares
<b>Number disposed</b>	Not applicable

+ See chapter 19 for defined terms.

<p><b>Value/Consideration</b></p> <p>Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>The shares were purchased on market on 3 March 2010 at \$10.2913, under the terms of Caltex's short term incentive scheme for the Managing Director &amp; CEO.</p>
<p><b>No. of securities held after change</b></p>	<p><b>Ordinary shares</b></p> <p><i>Direct</i></p> <p>31,337 fully paid ordinary Caltex shares</p> <p><i>Indirect</i></p> <p>135,226 fully paid ordinary Caltex shares</p> <p><i>Total ordinary shares</i></p> <p>166,563 fully paid ordinary Caltex shares</p> <p><b>Performance rights</b></p> <p>813,846 (2010, 2011 and 2012 grants)</p>
<p><b>Nature of change</b></p> <p>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>15,669 shares were transferred from an indirect interest held on trust for Mr Segal under the Caltex Equity Incentive Plan, to a direct interest by Mr Segal as the registered holder. The transfer occurred as a result of the end of a two year trading restriction.</p>

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Not applicable
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<p><b>No. and class of securities to which interest related prior to change</b></p> <p>Note: Details are only required for a contract in relation to which the interest has changed</p>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<p><b>Value/Consideration</b></p> <p>Note: If consideration is non-cash, provide details and an estimated valuation</p>	
<b>Interest after change</b>	

+ See chapter 19 for defined terms.

**Part 3 – + Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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+ See chapter 19 for defined terms.