



MARKET RELEASE

2 November 2012

Avexa Limited

TRADING HALT

The securities of Avexa Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 6 November 2012 or when the announcement is released to the market.

Security Code: AVX

Kate Kidson

Principal Adviser, Listings (Melbourne)

**A V E X A**

Avexa Limited
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1 November 2012

Ms Kate Kidson
Principal Adviser, Listings (Melbourne)
ASX Compliance Pty Ltd
Level 4, North Tower Rialto
525 Collins Street
MELBOURNE VIC 3000
By email: kate.kidson@asx.com.au

Dear Kate

Avexa Limited – Trading Halt Request & AGM Date

Pursuant to Listing Rule 17.1, Avexa Limited (ASX: AVX) hereby requests a trading halt effective pre-open on Friday 2 November 2012.

The trading halt is requested pending an announcement to the market in connection with a possible significant investment to be made by the Company, the terms of which are currently being negotiated and finalised. The trading halt is necessary as trading in the Company's securities may otherwise occur in an uninformed market.

It is expected that the trading halt will end when the company is in a position to provide an announcement to the market regarding the possible transaction.

If finalised, the possible transaction will require shareholder approval, which will be sought at Avexa's 2012 AGM to be held on 14 December 2012. In that regard, Avexa wishes to advise that ASIC has, pursuant to section 250P of the Corporations Act, extended the period within which the Company must hold its AGM. ASIC granted an extension until 14 December 2012 so that information about the possible investment can be considered at the AGM, thereby avoiding the need for a separate meeting.

Avexa requests the trading halt from receipt of this request until the release of the announcement, but in any case no later than the commencement of normal trading on Tuesday 6 November 2012.

The Company is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Yours faithfully

Iain Kirkwood
Chairman
AVEXA LIMITED