

STW Group Limited

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ABN 84 001 657 370

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6 November 2012

The Manager Company Announcements ASX Limited Level 6 Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam,

Institutional Placement - Cleansing Statement

STW Communications Group Limited (ABN 84 001 657 370) ("**STW Group**" ASX:SGN) has today issued 34,020,619 fully paid ordinary shares to participants in an institutional placement announced on 30 October 2012.

STW Group gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

- (a) STW Group issued fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, STW Group has complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to STW Group; and
 - (2) section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours sincerely

Chris Rollinson Company Secretary

STW Communications Group Limited