

ASX Announcement

BT Investment Management Limited – Cleansing notice regarding conversion of converting notes

BT Investment Management Limited (**BTIM**) has issued 1,082,302 fully paid ordinary shares (**New Shares**) on the conversion of an equivalent number of converting notes as outlined in BTIM's Appendix 3B lodged on 2 November 2012.

For the purposes of section 708A(6) of the *Corporations Act* 2001 (Cth) (**Act**) as notionally modified by the Australian Securities and Investments Commission, BTIM advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act.
- (b) this notice is given under section 708A(5)(e) of the Act.
- (c) as at the date of this notice, BTIM has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to BTIM; and
 - (ii) section 674 of the Act as it applies to BTIM; and
 - (iii) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Signed for and on behalf of BT Investment Management Limited.



Chris Millard
Company Secretary

For further information contact:

Chris Millard
Company Secretary
BT Investment Management
Telephone: (02) 9220 2122