



12 November 2012

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula Energy: Comments on Peninsula Energy wins support for \$70M bond".

The audio broadcast details are as follows:

- Comments on Peninsula Energy wins support for \$70M bond
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Monday 12 November, 8am AWST / 11am AEDST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the printed name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.