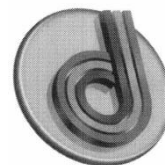


DGI HOLDINGS LTD

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Perth WA 6000
Tel +61-8-93214000
ACN 105 012 066



20 November 2012

Manager - Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000
By: e-lodgement (ASX code: DGI)

Dear Sir

Extension of Prospectus Closing Dates

DGI Holdings Ltd (ASX code: DGI) ("the Company") advises that the Closing Dates of the Company's Prospectus dated 26 October 2012 have been extended. The Closing Date for the First Placement has been extended to 5.00pm (WST) on Friday, 30 November 2012 and the Closing Date for the Second Placement has been extended to 5.00pm (WST) on Tuesday, 4 December 2012.

The Closing Dates have been extended to allow sufficient time for the Company to achieve the ASX condition requiring spread of 300 shareholders holding a marketable parcel of shares. The majority of the funds have been raised.

The Company is also in the process of completing its outstanding reports, including the 30 June 2012 Annual Report, and this is anticipated to be released immediately after the close of the Prospectus.

The revised summary of important dates is set out below*:

Lodgement of Prospectus with ASIC	26 October 2012
Opening Date for the First Placement and the Second Placement	26 October 2012
Closing Date for the First Placement	5.00pm WST 30 November 2012
Closing Date for the Second Placement	5.00pm WST 4 December 2012
Dispatch of holding statements	Within 7 days after the Closing Date

*The Directors reserve the right to bring forward or extend the Closing Date at any time after the Opening Date without notice. As such, the date the Securities are expected to commence trading on ASX may vary with any change in the Closing Date.

By order of the Board

Susan Hunter
Company Secretary