



MARKET RELEASE

21 November 2012

IMX Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of IMX Resources Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: IXR
 IXRO

Jill Hewitt
Senior Adviser Listings (Perth)

November 21, 2012

Ms Jill Hewitt
Senior Adviser
Australian Securities Exchange
Level 8
2 The Esplanade
Perth WA 6000

Dear Ms Hewitt

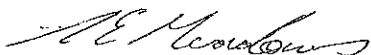
REQUEST FOR VOLUNTARY SUSPENSION

IMX Resources Limited (ASX: IXR, TSX: IXR, IXR.WT), ("**IMX**" or the "**Company**") requests a voluntary suspension in the trading of the Company's securities, effective immediately. The voluntary suspension is requested pending the issue of IMX shares (the "**Share Issue**") and release of a corresponding announcement.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- A trading halt in the trading of the Company's securities was granted on Monday November 19, 2012, pending the Share Issue;
- The details of the Share Issue shall be the subject of an announcement that the Company expects to make within the next 48 hours;
- The Company requests that the voluntary suspension remains in place until an announcement is made by the Company in relation to the Share Issue;
- The Company is not aware of any reason why the voluntary suspension should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

Yours faithfully



Neil Meadows
Managing Director
IMX Resources Limited