

23 November 2012

Company Announcements Office Australian Securities Exchange Limited Level 4 20 Bridge Street SYDNEY NSW 2000

Emeco Holdings Limited (ASX:EHL) – completion of share buy back

A number of buy-back transactions executed on 21 November have been cancelled and have been replaced by other buy-back transactions today.

Attached are the following forms to reflect those transactions:

- (a) replacement Appendix 3E in respect of the non-cancelled buy-back transactions on 21 November;
- (b) Appendix 3E in respect of the buy-back transactions today; and
- (c) replacement Appendix 3F specifying completion of the buy-back today.

Yours faithfully

Michael Kirkpatrick

M. Kirkpodak

Company Secretary



ABN/ARSN

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

EMECO HOLDINGS LTD		89 112 188 815				
	We (the entity) give ASX the following information. Information about buy-back					
1	Type of buy-back	On-market share buy-back				
2	Date Appendix 3C was given to ASX	21 August 2012				

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	17,721,170	200,000
4	Total consideration paid or payable for the shares/units	\$9,947,367.80	\$99,000.00

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⁺ See chapter 19 for defined terms.

	Before previo	us day	Previous o	lay	
			1	•	
5 If buy-back is an on-market buy-back	highest price paid: \$	0.7575	highest price paid:	\$0.4950	
	lowest price paid: \$	0.4525	lowest price paid:	\$0.4950	
			highest price allowed under rule 7.33:	\$0.4978	
Participation by directors					
6 Deleted 30/9/2001.		N/.	A		
			-		
How many shares/units may still be b	oought back?				
7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back		13,640),709		
Compliance statement					
1. The company is in compliance with all Corporations Act requirements relevant to this buyback.					
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.					
Sign hora					
Sign here: Company secretary		Date:	22/11/12		
Print name: Michael Kirkpatrick					

⁺ See chapter 19 for defined terms.

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ABN/ARSN

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

EMECO HOLDINGS LTD			89 112 188 815		
We (the entity) give ASX the following information. Information about buy-back					
1	Type of buy-back	On-market share buy-back			
2	Date Appendix 3C was given to ASX	21 August 2012			

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	17,921,170	13,640,709	
4	Total consideration paid or payable for the shares/units	\$10,046,367.80	\$6,820,354.50	

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⁺ See chapter 19 for defined terms.

		Before pre	vious	day	Previous d	lay
					l	
	If buy-back is an on-market buy-back	highest price paid:	\$	0.7575	highest price paid:	\$0.5000
		lowest price paid:	\$	0.4525	lowest price paid:	\$0.5000
					highest price allowed under rule 7.33:	\$0.5083
Partici	ipation by directors					
6 1	Deleted 30/9/2001.			N/A	A	
How many shares/units may still be bought back? 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back 0						
Compliance statement						
1. The company is in compliance with all Corporations Act requirements relevant to this buyback.						
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.						
Sign ho	ere: Company secretary			Date:	23/11/12	
Print n	Print name: Michael Kirkpatrick					

⁺ See chapter 19 for defined terms.

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ABN/ARSN

Rule 3.8A

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Name of entity

Information and documents given to ASX become ASX's property and may be made public.

Eme	co Holdings Ltd		89 112 188 815	
We ((the entity) give ASX the following	information.		
Des	cription of buy-back			
1	Type of buy-back	On-market share buy-back		
Det	ails of all shares/units bought	t back		
2	Number of shares/units bought back	31,561,879		
3	Total consideration paid or payable for the shares/units	\$16,866,722.30		
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date:	75.7 cents 10/10/2012	
		lowest price: date:	45.2 cents 15/11/2012	

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: <u>23/11/12</u>

Company secretary

Michael Kirkpatrick
Print name:

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⁺ See chapter 19 for defined terms.