



Section 708A(5)(e) Notice

Issue of Securities without a Disclosure Document

On 21 November 2012 Arafura Resources Limited (ABN 22 080 933 455) (ASX:ARU) ("Company") issued 45,266,500 fully paid ordinary shares by way of private placement ("Placement Shares").

The Company seeks to rely on section 708A(5) of the Corporations Act 2001 (Cth) ("Act") in relation to the Placement Shares and gives this notice under section 708A(5)(e) of the Act.

The Company advises that:

- the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - section 674 of the Act; and
- as at the date of this notice, there is no information to be disclosed that is 'excluded information' within the meaning of and as required by sections 708A(7) and (8) of the Act.

Gavin Lockyer
Company Secretary

ARAFURA RESOURCES LIMITED

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