

28 November 2012

Attn: Jenny Cutri

Company Advisor
Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
Perth WA 6000



ABN 28 009 174 761

www.regisresources.com
Level 1
1 Alvan Street
Subiaco WA 6008 Australia

PO Box 862
Subiaco WA 6904 Australia
P 08 9442 2200
F 08 9442 2290

TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, the Directors of Regis Resources Limited (ASX: RRL), request a trading halt of the securities of the Company effective immediately, pending the release of an announcement by the Company regarding a Corporate and Operating update.

The Company requests the trading halt is to last the earlier of the Company releasing an announcement or until the commencement of trade on the morning of Friday 30 November 2012.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely
Regis Resources Limited

A handwritten signature in black ink, appearing to read 'Kim Massey', is written in a cursive style.

Kim Massey
Company Secretary