



ASX Release / Media Release

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MIRVAC GROUP NEW MEDIUM TERM NOTE ISSUE

Mirvac Group ("Mirvac") [ASX:MGR] is pleased to announce it has completed a five year, A\$150 million Medium Term Note ("MTN") issue, at a margin of 230 basis points.

Mirvac's Finance Director, Greg Dyer, stated, "This transaction further advances the Group's debt strategy of extending Mirvac's debt maturity profile and diversifying the Group's sources of debt. This five year MTN will replace existing debt and reduce the amount expiring in FY14."

Mirvac is rated BBB (Stable) by Standard and Poor's. Commonwealth Bank of Australia was the sole lead manager for this issuance.

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