



28 November 2012

Companies Announcement Office
Via Electronic Lodgement

RESULTS OF ANNUAL GENERAL MEETING

Peninsula Energy Limited advises the results of today's Annual General Meeting. All resolutions contained within the Notice of Meeting were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the following information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	For	Against	Proxy Discretion	Abstain
1	Adoption of Remuneration Report	581,324,697	49,552,639	3,653,709	10,823,242
2	Re-election of Mr Warwick Grigor as a Director	662,763,441	7,667,116	12,879,153	610,969
3	Approval of 10% Placement Capacity - Shares	648,130,737	21,530,748	12,841,213	1,417,981
4	Ratification of Prior Issue – Listed Options	122,559,885	32,516,950	16,164,146	2,052,186
5	Share Placement Facility	635,471,924	30,538,600	16,272,755	1,637,400

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a light grey circular background.

Jonathan Whyte
Company Secretary

For further information, please contact our office on (08) 9380 9920 during normal business hours.

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