

ASX Release

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29 November 2012 Company Announcement Office ASX Limited (via ASX Online)

Share consolidation timetable

The Company announces that in anticipation of the resolution to consolidate its share capital (on a 1 for 40 basis) being carried at the Annual General Meeting of the Company (tomorrow, 30 November 2012), the following timetable will apply:

| Event | Date |
|---|------------------|
| Last day for trading in pre-consolidated securities | 3 December 2012 |
| Trading in consolidated securities on deferred settlement basis commences | 4 December 2012 |
| Last day to register transfers on pre-consolidation basis | 10 December 2012 |
| Registration of securities on a post consolidation basis | 11 December 2012 |
| Despatch date of new holdings | 17 December 2012 |

Accordingly, from 11 December 2012 the number of fully paid ordinary shares on issue will be reduced from 1,246,330,279 to approximately 31,158,257.

Issued by Investorfirst Ltd (ASX: INQ).



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