ACCENT RESOURCES N.L.

ACN 113 025 808

REGISTERED OFFICE
Level 1, 12 Kings Park Road
West Perth Western Australia 6005
Telephone: +61 8 9226 4500
Facsimile: +61 8 9226 4300
www.accentresources.com.au

ACCENT RESOURCES NL

Annual General Meeting

29 November 2012

Important notice and JORC compliance

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* The information in this presentation that relates to exploration results, mineral resources or ore reserves has been compiled by Mr Philip John Ash MAust IMM who is a full time employee of Accent Resources NL. Mr Ash has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he has undertaken to qualify as a competent person as defined in the 2004 edition of the Australasian Code for the reporting of exploration results, mineral resources and ore reserves. Mr Ash consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

The Magnetite Range resource estimate was prepared by Mr Stephen Hyland of Ravensgate Mining Industry Consultants who consented to its release. Mr Hyland is a Fellow of the AusIMM and has sufficient experience to the activity which he is undertaking to qualify as competent person as defined in the 2004 edition of the Australasian JORC Code.

The Norseman resource estimate was prepared by Mr Stephen Hyland of Ravensgate Mining Industry Consultants who consented to its release. Mr Hyland is a Fellow of the AusIMM and has sufficient experience to the activity which he is undertaking to qualify as competent person as defined in the 2004 edition of the Australasian JORC Code.

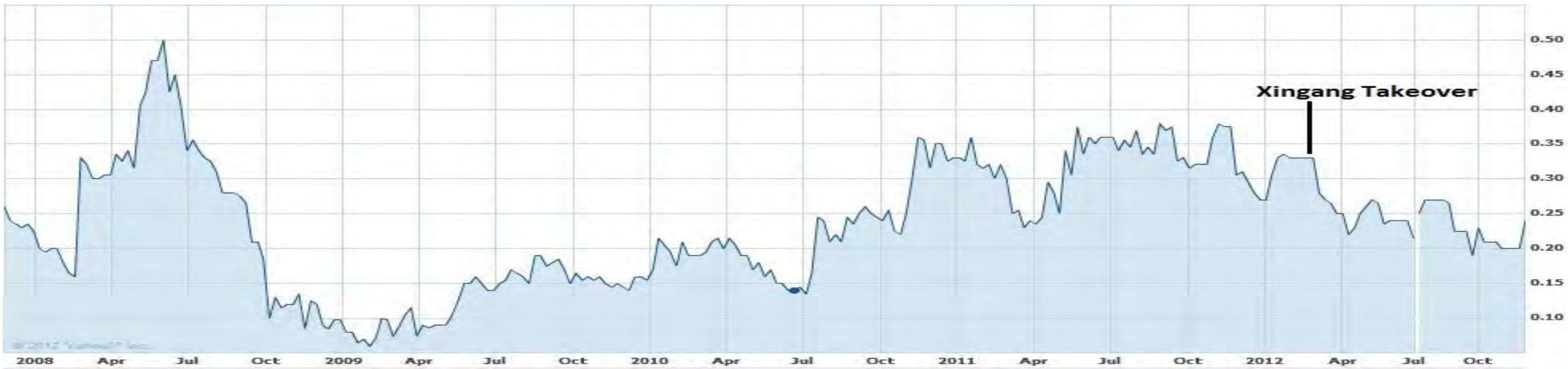
The Norseman Pit Optimisation Study was prepared by Mr Steve Craig of Orelogy Group Pty Ltd who consented to its release. Mr Craig has sufficient experience to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian JORC Code.

Corporate Profile

ASX Code – ACS (Listing Date August 2005)	
Ordinary Fully Paid Shares @ 30/9/2012	181,000,233
Market Cap @ 24c	$43.4 mill
Unlisted Options 20c (expire 1/12/2012)	3,000,000
Estimated cash (end Oct 2012)	$5.01 million

Directors & Management	
Ian Hastings	Executive Chairman
Dianzhou He	Deputy Chairman
Jun Sheng Liang (alternate Jie You)	Non Executive Director
Yuzi (Albert) Zhou	Non Executive Director
Ranko Matic	Company Secretary
Philip Ash	Chief Executive Officer

Top 10 Shareholders @ 30/9/2012	No.	%.
Xingang Resources (HK) Limited	98,026,518	54.16%
Rich Mark Development (Group) Pty Ltd	28,218,366	15.59%
Grandmaster Fortune	21,563,603	11.91%
Sino Oriental International Limited	10,000,000	5.52%
Mr Bin Cui	6,829,330	3.77%
Mrs Li Li Zhao	2,102,500	1.16%
Mr Gregory Ian Willims & Mrs Judith Anne Willims	875,000	0.48%
Mr Tony James Pears & Mrs Lynda Pamela Pears	650,300	0.36%
Tolsutra Pty Ltd	500,000	0.28%
Brownward Pty Ltd <Brian Hayward S/F A/C>	500,000	0.28%



Accent Profile

- ASX listed advanced stage iron exploration company.

- Conducting iron, vanadium and gold exploration and development in Western Australia.

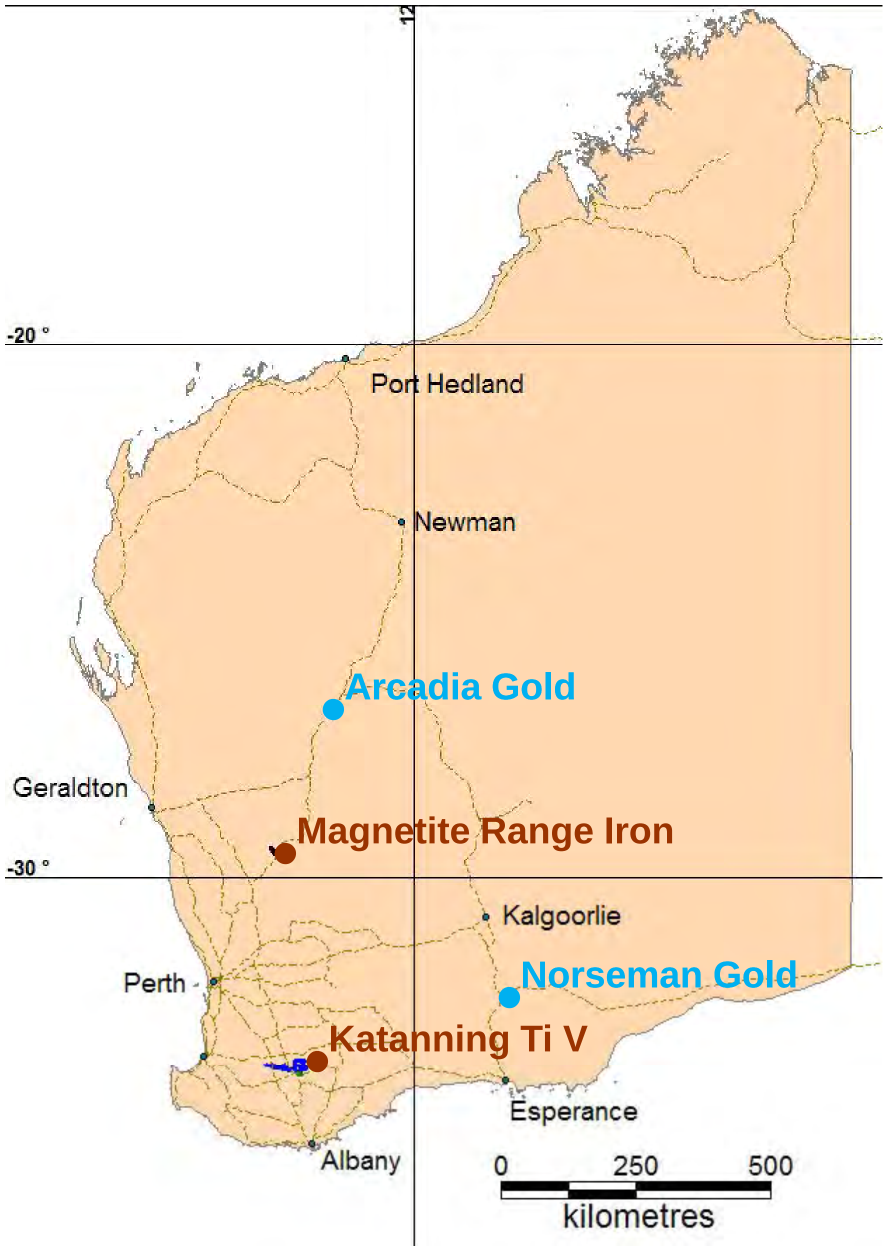
- Projects are strategically located within close proximity to existing and planned infrastructure.

- Xingang Resources (HK) take over in March 2012 provides stable share register and resources.

- Undertaking Scoping study to evaluate options for Magnetite Range iron project.

- Undertaking drill planning and resource / mining studies to upgrade potential of Norseman gold project.

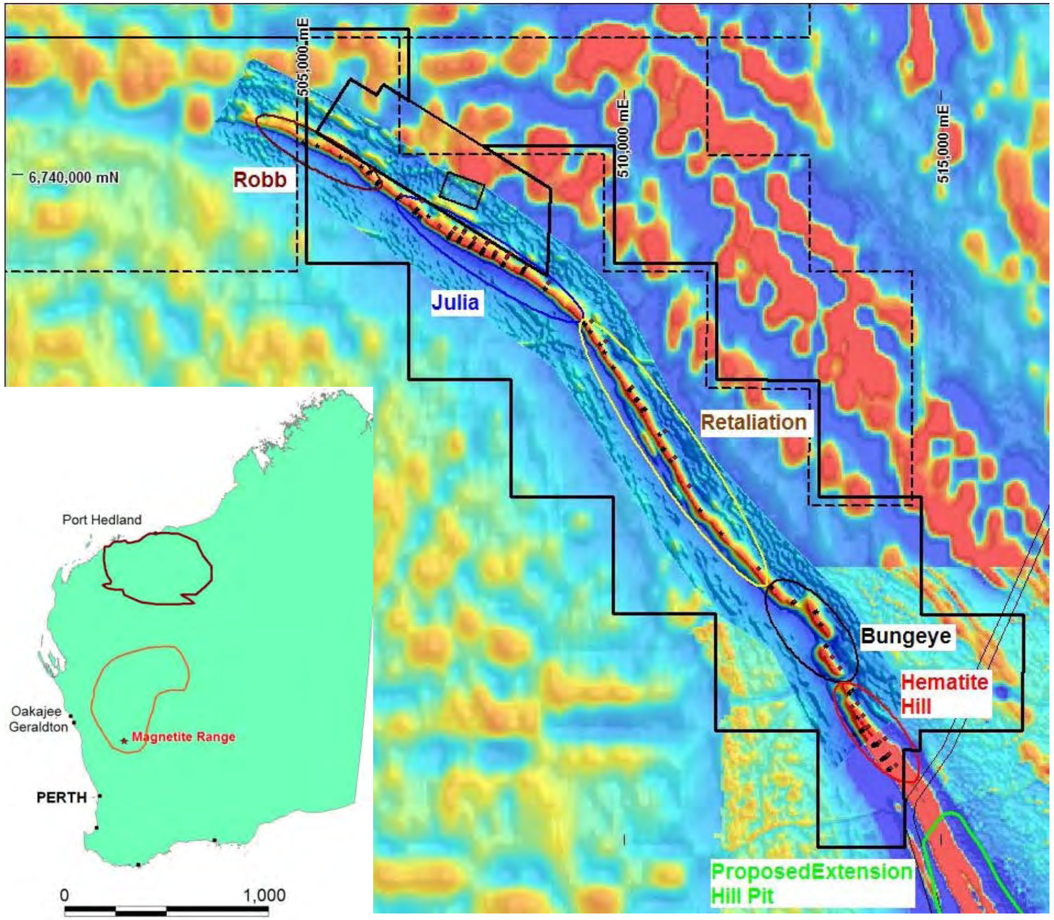
- Longer term objective is to expand exploration opportunities through acquisition of new projects and/or maximize value by divestment or spin out of existing assets



Magnetite Range – Status

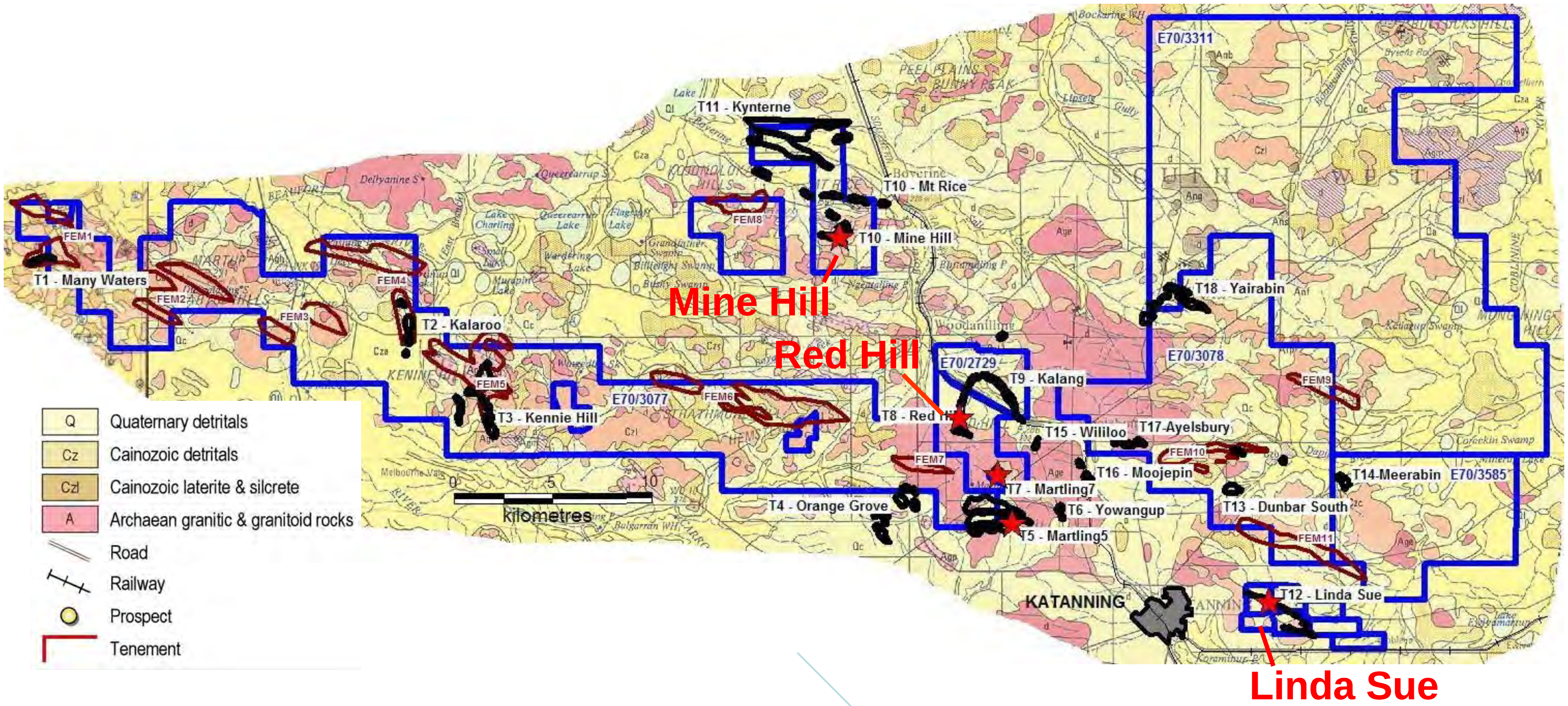
- Scoping Study underway
  - Updated JORC resource
    - 434.5Mt @ 31.4%Fe with favourable DTR 67.4%Fe and 36% Mass Recovery
    - >70% Indicated resource, +21,800m drilling
    - Thick BIF, high +40% Mass Recovery in south adjacent to Extension Hill
      - 188m @ 36.93 %Fe (DTR 67.6 %Fe, 5.25 %SiO2, 0.067 %S and 45.7 %WtRec)
      - 128m @ 34.25 % Fe (DTR 68.5 %Fe, 4.6 %SiO2, 0.023 %S and 42.5 %WtRec)
  - PROMET Engineering Scoping Study to assess development options and economic potential
    - High sensitivity to Opex and Selling Price

- ACS and majority partner at Extension Hill have MOU to work together on sharing infrastructure



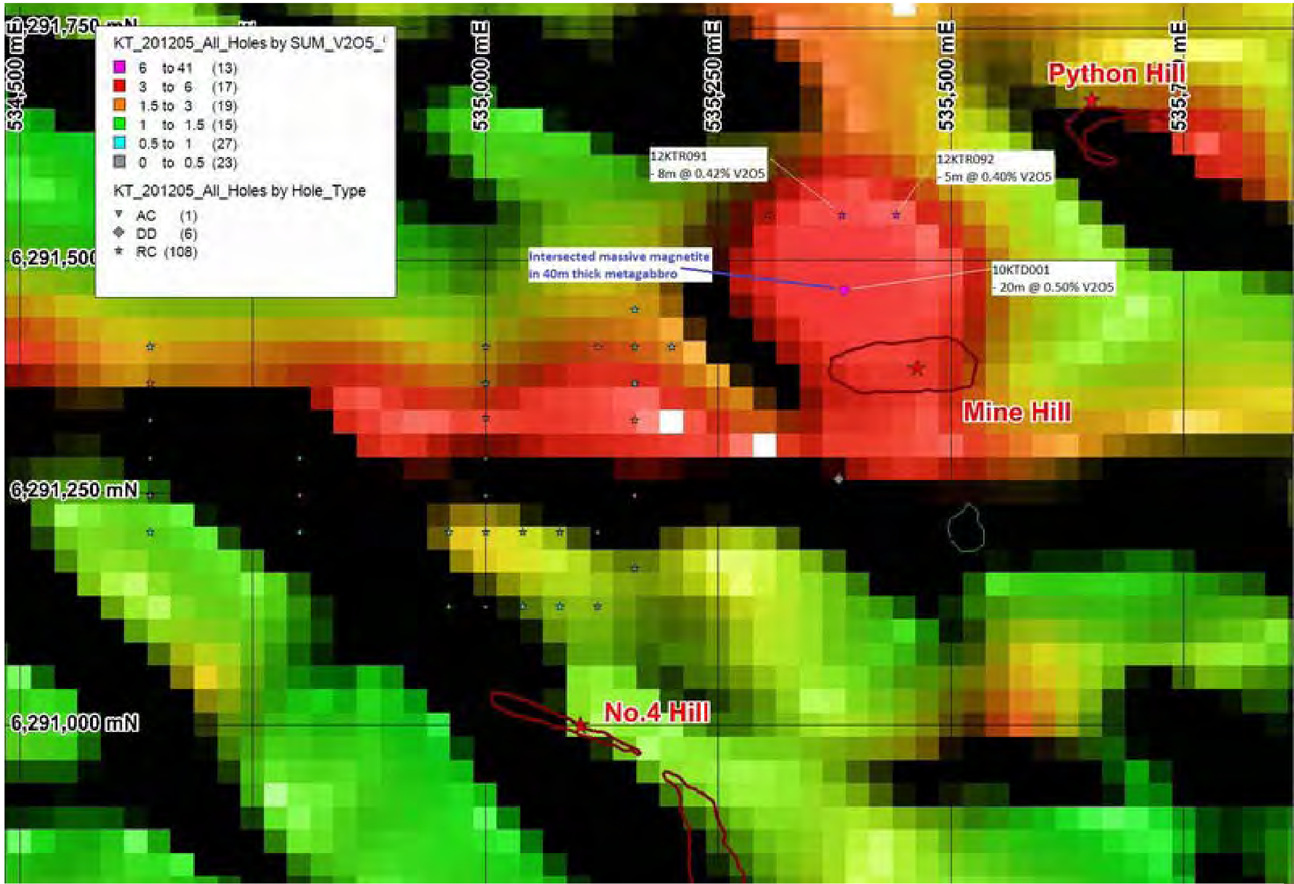
358Mt Proved & Probable

Katanning Exploration



- Large tenement holding, 80km strike. Titano vanadium magnetite outcrops
- 104 shallow RC and 6 diamond holes completed, promising vanadium intersections
- Diamond drilling intersected massive titanomagnetite in gabbro
- Drill targets at Mine Hill, Red Hill and Linda Sue
- During 2012 completed RC drilling and gold exploration grid / regional track and trail soil sampling. Infill soil sampling required

Mine Hill Prospect



Python Hill & Mine Hill

10KTD001 Drill Site

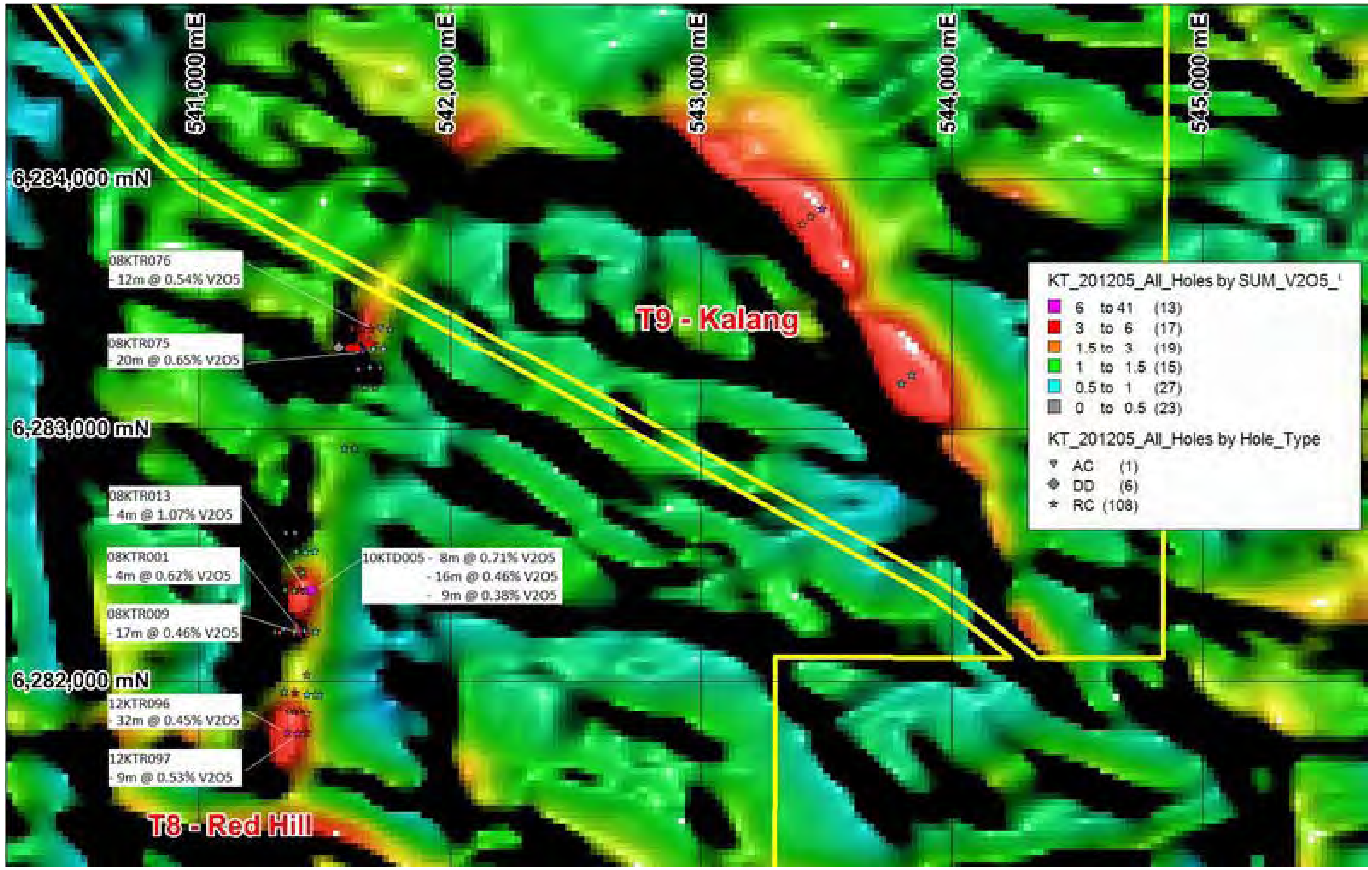
Hole 10KTD001: Massive titanomagnetite in metagabbro

– 20m @ 0.5% V_2O_5 from 94 to 110m

Includes 16m @ 0.56% V_2O_5

- 12KTR091 and 092:
  - 8m @ 0.42 and 0.4% V_2O_5
- Follow up required

Red Hill Prospect

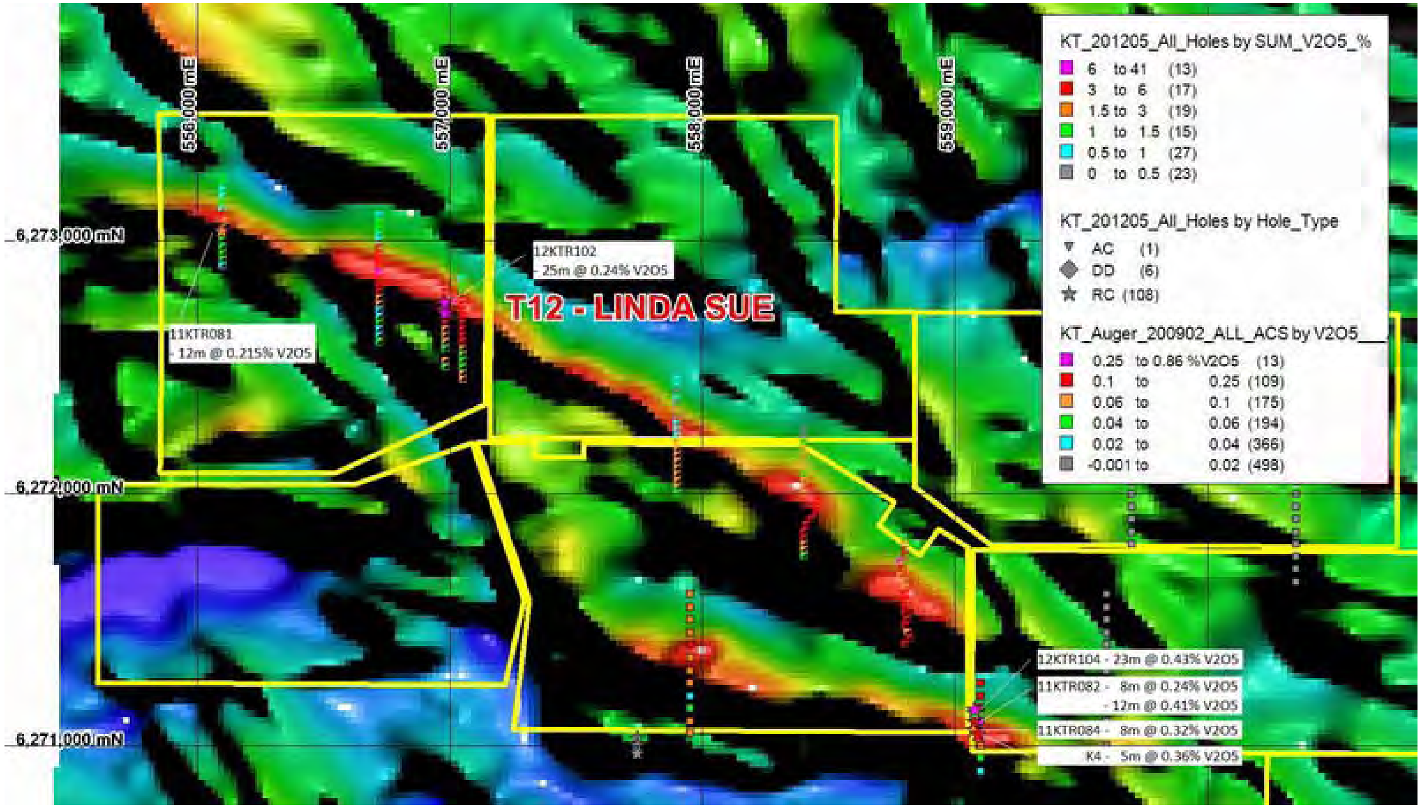


Red Hill

Ti V Magnetite Outcrop

- Titano vanadium magnetite outcrops
- Diamond drilling intersected massive titanomagnetite in metagabbro
  - Hole 10KTD005: 8m @ 0.71% V_2O_5 from 79 to 87m
    16m @ 0.46% V_2O_5 from 94 to 110m
    9m @ 0.38% V_2O_5 from 117 to 126m
  - Hole 12KTR096: 32m @ 0.45% V_2O_5 from 24 to 56m

Linda Sue Prospect

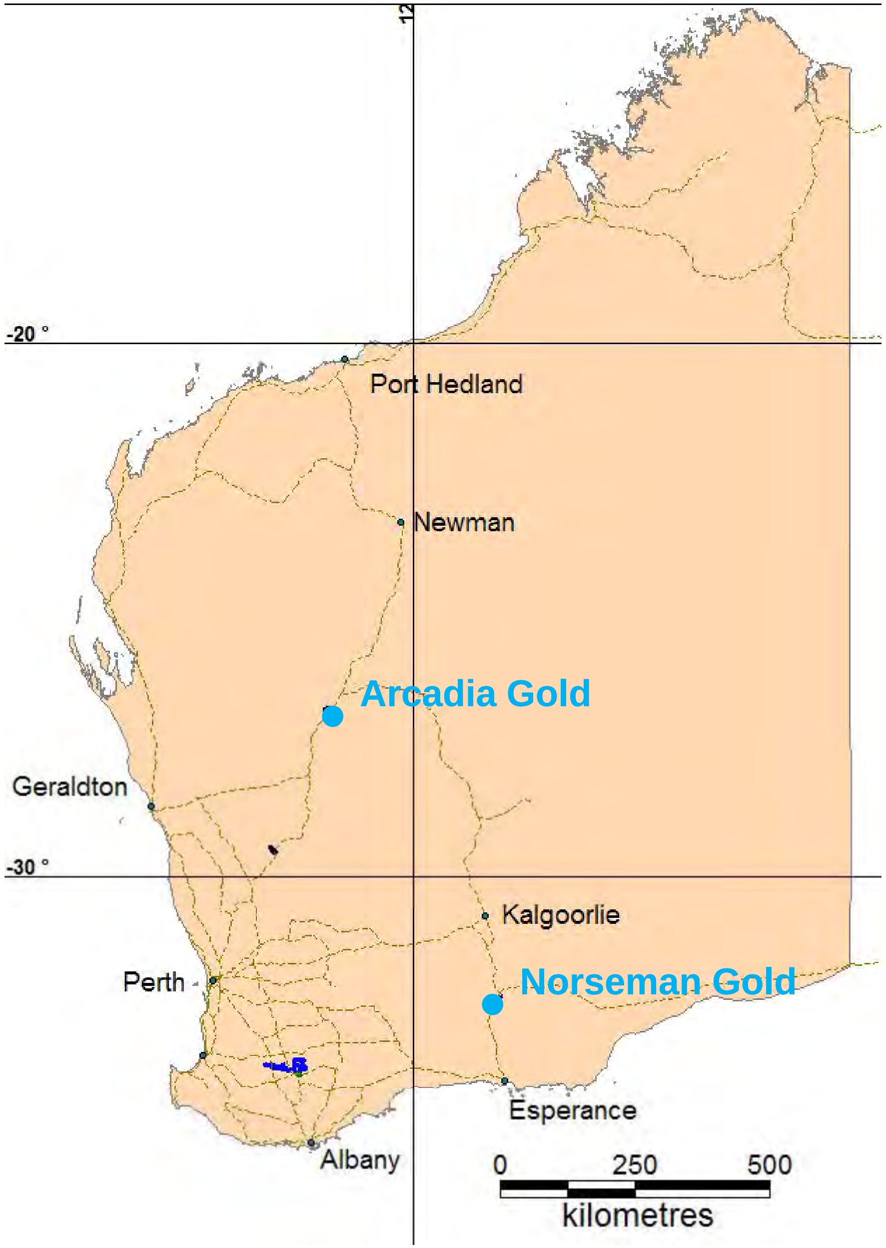


- Anomalous V2O5 geochemistry & Ti V magnetite outcrop
- Anomalous magnetic gabbro intersected
  - K4 - 5m @ 0.36% V2O5
  - 11KTR084 - 8m @ 0.32% V2O5
  - 11KTR082 - 12m @ 0.41% V2O5
  - 11KTR081 - 12m @ 0.22% V2O5
- Follow up required

Gold Projects

- Arcadia Project – Air core drilling successfully extended mineralized Hope River shear. Requires follow up RC drilling

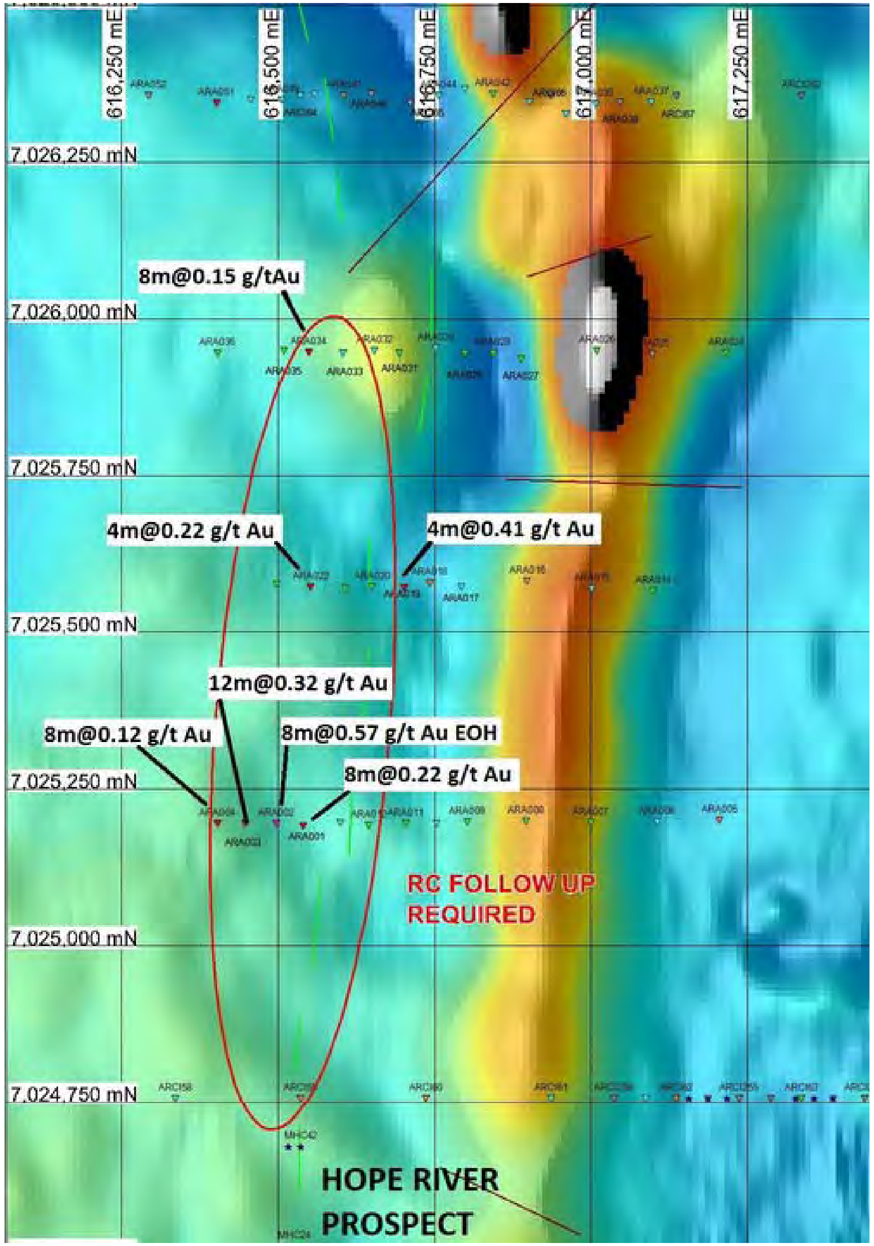
- Norseman Project – Existing gold resources. Completed detailed review, revised resource estimation and pit optimisation studies. Deeper potential and newly identified zones require follow up. Positive pit optimisation study



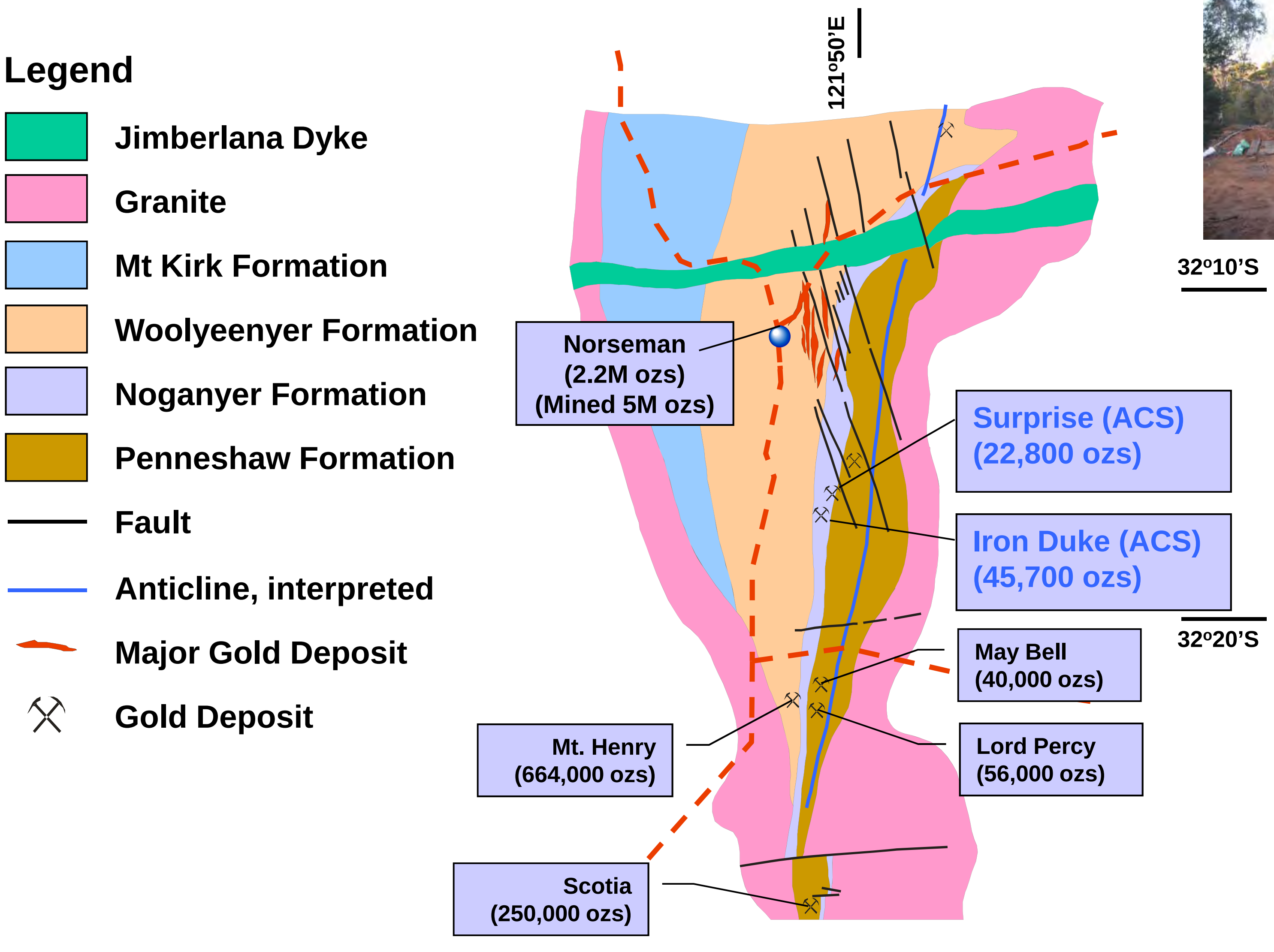
Arcadia Gold Project

- Air core drilling extended mineralized Hope River shear north of Hope River prospect by 1.25km
- Anomalous AC intersections
    - 8m @ 0.57 g/t Au (End of Hole)
    - 12m @ 0.32 g/t Au
    - 8m @ 0.22 g/t Au
    - 8m @ 0.15 g/t Au
    - 4m @ 0.41 g/t Au

- Requires RC drill testing



Norseman Regional



Norseman Gold Project

• Heavily gold mineralized project area - gold resources at Surprise and Iron Duke

• Anomalous Fe Assays in Banded Iron Formation

• Acquired Lady Mary mine tenements

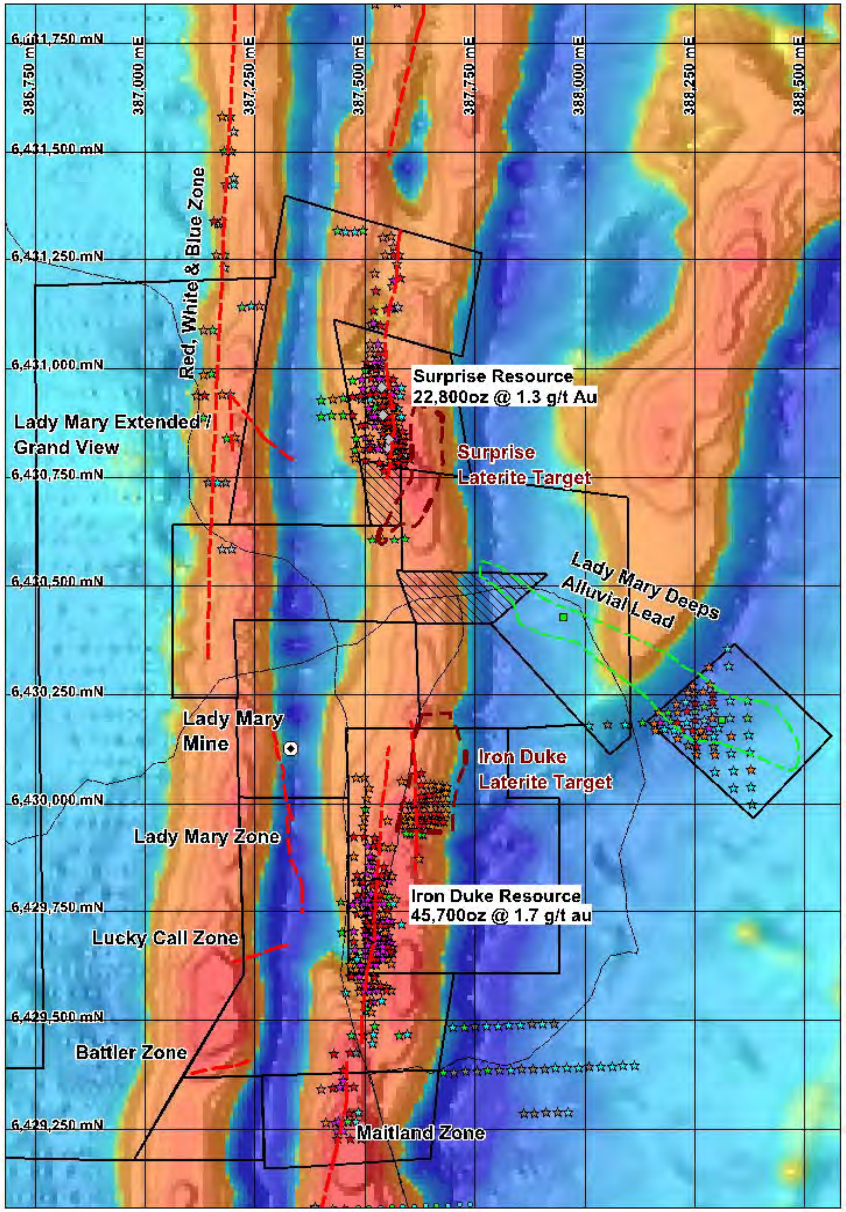
• Completed detailed review, updated resource estimation and pit optimisation study

• Focus on preparation of work programmes to develop resources and exploration targets throughout the project area

• Opportunity for development joint venture or toll processing with local operators

• Company will continue to assess its development or divestment / equity investment options for the Norseman project

Surprise prospect



Norseman Gold Project - Resource Estimation

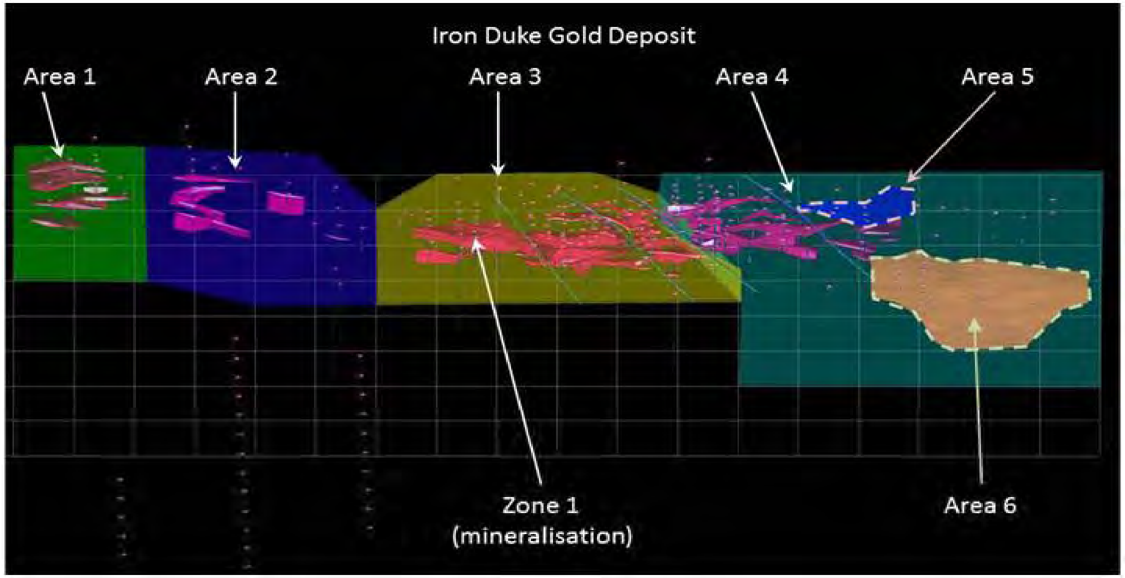
• Revised JORC compliant resource estimate up to **68,500 Ounces at 1.5 g/t Au** (0.5 g/t Au cut off)

		Total Resource		
Cut off (g/t Au)	**Deposit**	**Tonnes**	**Grade (g/t Au)**	**Ounces**
0.5	Iron Duke	850,000	1.7	45,700
0.5	Surprise	531,100	1.3	22,800
	TOTAL	**1,381,000**	**1.5**	**68,500**
1	Iron Duke	653,200	1.9	40,700
1	Surprise	386,200	1.5	18,800
	TOTAL	**1,039,400**	**1.8**	**59,500**

• Revised resource based on additional drilling data, detailed review and validation of all geological and drilling data and stricter modelling criteria – Increased confidence

• 70 – 80% of resource is shallow, within 50m of surface

• Strong indications of additional resource potential



Iron Duke Resource – Looking West

Norseman Gold Project

• Open pit optimisation study indicates mineable inventory of 0.85 Mt at 1.62 g/t Au for 41,800 recovered ounces

• Represents significant proportion of total JORC resource

• Profitable overall cash flow up to A$22mill using base case parameters and toll treatment

• Resource drilling and economic evaluation leading towards a possible pre-feasibility study is required