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ASX Release
30 November 2012

STW SUCCESSFULLY COMPLETES $6.8 MILLION SHARE PURCHASE PLAN

Sydney, 30 November 2012: STW Communications Group Limited ("**STW**") (ASX: SGN) today announced that it had received applications to participate in the Share Purchase Plan ("**SPP**") equalling $6.8 million.

All eligible applicants have been allotted the full value of shares they applied for in the SPP. The issue price of each share under the SPP is $0.97 (being the price paid by institutional investors in the placement).

STW's Chief Executive Officer, Mr Michael Connaghan, said "We are pleased by the level of participation and would like to thank shareholders for their continued support."

The 7.0 million shares subscribed for under the SPP will be issued on Tuesday, 4 December 2012 and trading of these shares on ASX is expected to commence on Wednesday, 5 December 2012.

If investors have any questions about the SPP, they should telephone the STW SPP Information Line on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) between 8:30am to 5:00pm (Sydney time) on Monday to Friday.

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Important Information

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Forward-looking statements contained in this announcement are subject to significant risks, uncertainties, assumptions, contingencies and other factors (many of which are outside the control of, and unknown to, STW and its officers, employees, agents or associates), which may cause the actual results or performance to be materially different from any future result expressed or implied by such forward looking statements. There can be no assurance or guarantee that actual outcomes will not differ materially from these statements.