

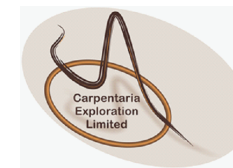


ADJOURNED ANNUAL GENERAL MEETING
Friday, 30 November, 2012

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
01 FOR ALL PURPOSES, SHAREHOLDERS ADOPT THE REMUNERATION REPORT FOR THE FINANCIAL YEAR 2012 AS DISCLOSED IN THE DIRECTORS' REPORT FOR THE YEAR ENDING JUNE 2012.	26,821,407	1,389,956	3,524,868	3,967,169	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
02 THAT DR NEIL WILLIAMS HAVING BEEN APPOINTED AS A DIRECTOR OF CARPENTARIA.	37,552,408	14,286,529	5,153,763	218,200	42,508,415	36,437,886	218,200
03 THAT MR PAUL CHOLAKOS HAVING BEEN APPOINTED AS A DIRECTOR OF CARPENTARIA.	37,545,235	14,300,902	5,153,763	211,000	42,501,242	36,452,259	211,000
04 MR BIN CAI, WHO RETIRES AS A DIR OF CAP BY ROTATION, PURSUANT TO THE CONSTITUTION AND BEING ELIGIBLE, OFFERS HIMSELF FOR RE-ELECTION, IS RE-ELECTED AS A DIR OF THE COMPANY.	50,969,338	588,407	5,441,140	212,015	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
05 APPROVAL OF GRANT OF OPTIONS UNDER THE EMPLOYEE OPTION PLAN (EOP) TO MR BIN CAI	47,920,924	3,429,541	2,802,034	671,672	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
06 APPROVAL OF GRANT OF OPTIONS UNDER THE EMPLOYEE OPTION PLAN (EOP) TO DR NEIL WILLIAMS	48,490,135	3,220,720	2,767,034	346,282	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
07 APPROVAL OF GRANT OF OPTIONS UNDER THE EMPLOYEE OPTION PLAN (EOP) TO MR PAUL CHOLAKOS	48,241,112	3,254,246	2,917,034	295,561	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
08 RATIFICATION OF PRIOR ISSUE OF ORDINARY SHARES TO MAOSEN AUSTRALIA PTY LTD	50,263,609	1,077,034	5,414,514	224,098	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
09 APPROVAL TO INCREASE TOTAL AMOUNT LIMIT PAYABLE TO NON-EXECUTIVE DIRECTORS	44,479,244	6,191,581	1,423,139	718,416	46,919,015	28,342,938	718,416
10 APPROVAL OF 10% PLACEMENT FACILITY	33,032,472	17,921,564	5,445,514	797,205	38,280,230	40,072,921	797,205

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item



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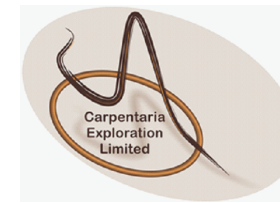
Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
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11 APPOINTMENT OF AUDITOR	51,383,294	97,806	5,419,514	283,306	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
12 SECTION 195 APPROVAL	50,104,356	229,397	6,081,434	743,564	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands

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CARPENTARIA EXPLORATION LIMITED

EXTRAORDINARY GENERAL MEETING
Friday, 30 November, 2012



RESULT OF GENERAL MEETING (ASX REPORT)

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Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 ELECTION OF DIRECTOR - MS LINDA LAU	14,313,146	38,411,255	3,310,528	275,177	36,602,753	41,389,148	275,177
2 ELECTION OF DIRECTOR - MR WILSON CHEUNG	14,308,273	38,416,128	3,311,215	274,490	36,697,880	41,294,708	274,490
3 REMOVAL OF DIRECTOR - DR NEIL WILLIAMS	14,365,399	38,422,492	3,311,215	211,000	36,516,756	41,539,322	211,000
4 REMOVAL OF DIRECTOR - PAUL CHOLAKOS	14,352,638	38,435,253	3,311,215	211,000	36,503,995	41,552,083	211,000

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item