



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

WEDNESDAY, 5 DECEMBER 2012

U.S. FUNDING AGREEMENT

1. The Board of Directors of IMF (Australia) Ltd ("IMF") is pleased to announce the funding of a further case in the United States by IMF's wholly owned U.S. subsidiary, Bentham Capital LLC ("Bentham").
2. As stated in our announcement of 17 May 2012, IMF has taken the policy position not to disclose specific details about Bentham's investments other than to describe them in a general manner until after resolution of each case.
3. This matter involves the funding of a series of patent infringement cases that have recently commenced in a U.S. Federal Court.
4. IMF will include the claim value of this case in its Quarterly Investment Portfolio Reports as they are published.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a circular scribble.

Diane Jones
Chief Operating Officer