

2 Park Street  
Sydney NSW 2000  
GPO Box 557  
Sydney NSW 2001  
Australia

T 61 2 8225 1000  
F 61 2 8225 5275



# facsimile

**To:** ASX Company Announcements Platform      **Fax:** 1300 135 638  
&  
Mr Andrew C Horne, Company Secretary      **Fax:** (02) 9325 9180  
GrainCorp Limited [GNC]

**From:** James Walker      **Fax:** (02) 8225 5114  
Citigroup Global Markets Australia Pty Limited

**Date:** 6 December 2012      **Pages:** 3 (including cover sheet)

**Subject:** Submission of Form 605 re: GrainCorp Limited [GNC]

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If you do not receive all pages, please telephone on 61 2 8225 4903

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**Notice of ceasing to be a substantial holder****Form 605  
Corporations Act  
Section 671B**

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To: ASX Company Announcements Platform  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

And

Mr Andrew C Horne, Company Secretary  
GrainCorp Limited  
Level 26, 175 Liverpool Street  
Sydney NSW 2000

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**RE:** GrainCorp Limited ("GNC", Ordinary Fully Paid Shares)

**1. Details of substantial shareholder**

Citigroup Global Markets Australia Pty Limited (ABN 003 114 832 and AFSL 240992) and each of the related bodies corporate in the Citi group of companies worldwide (for more details please visit [www.citigroup.com](http://www.citigroup.com)) (**Substantial Holder**).

The Substantial Holder ceased being a substantial holder as a result of the transaction reported to the market today, Thursday 6 December 2012, the settlement of which will be completed on Monday 10 December 2012.

The previous notice had been given to the company on 23 October 2012.

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the Substantial Holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed and Person's votes affected	Nature of Relevant Interest	Class of securities affected
6 December 2012	Citigroup Global Markets Australia Pty Limited	Citigroup Global Markets Australia Pty Limited held a relevant interest in these shares pursuant to section 608(1) of the Corporations Act as it has the power to exercise a right to vote attached to the shares and the power to dispose of the shares. These shares were acquired by Citigroup Global Markets Australia Pty Limited pursuant to contracts entered into in the ordinary course of business on a stock exchange or pursuant to an equity swap agreement.	GNC, Ordinary Fully Paid

### 3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the Substantial Holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Citigroup Global Markets Australia Pty Limited	Level 22, Citigroup Centre, 2 Park Street, Sydney NSW 2000

Dated this day 6 December 2012.



James Walker  
Citigroup Global Markets Australia Pty Limited