

7 March 2012

Australian Securities Exchange Limited
Exchange Plaza, 2 The Esplanade
PERTH WA 6000

Dear Sir,

Restricted Securities to be Released from Escrow

Pursuant to ASX listing rule 3.10A, Oro Verde Limited confirms that 2,003,406 fully paid ordinary shares will be released from escrow on 23 December 2012.

Yours Faithfully,



Brett Dickson
Company Secretary

