



12 December 2012

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula Energy: Comments on Peninsula Energy to acquire ARSA's South African uranium assets".

The audio broadcast details are as follows:

- Comments on Peninsula Energy to acquire ARSA's South African uranium assets
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Wednesday 12 December, 7.30am AWST / 10.30am AEDST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the printed name and title.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.