



ASX Release

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12 December 2012
ASX Market Announcements Office
ASX Limited
(via ASX Online)

Despatch of letters to security holders due to share consolidation – ASX LR 3.17

As previously announced by Investorfirst Limited (**Investorfirst**), the resolution authorising the 40 to 1 consolidation of the ordinary shares in the company took effect from 11 December 2012.

The attached sample letters have been sent to shareholders and each class of option holder today confirming number of securities held as a result of the share consolidation.

Issued by Investorfirst Ltd (ASX: INQ).

For further information please contact:

Matthew Haes
CFO & Company Secretary
Investorfirst Limited
Telephone: +61 2 8274 6000





12 December 2012

Dear Investorfirst shareholder

Notice of change to your shareholding due to share consolidation

At the annual general meeting of Investorfirst Limited (**Investorfirst**) held on 30 November 2012, shareholders authorised the 40 to 1 consolidation of the ordinary shares in the company to take effect from 11 December 2012.

In consequence of the share consolidation, your shareholding was adjusted as follows with effect from 11 December 2012:

Shares	Number	
	Before consolidation	After consolidation ¹
Fully paid ordinary shares in Investorfirst	#	#

1. After rounding up of any fractional holding resulting from the consolidation.

Please find enclosed a new holding statement for your shares.

If you have any query about the share consolidation, please contact the company secretary, Matthew Haes, on +61 2 8274 6000.

Yours faithfully,

Matthew Haes
CFO & Company Secretary
Investorfirst Limited





12 December 2012

Dear Investorfirst option holder

Notice of change to your option holding due to share consolidation

At the annual general meeting of Investorfirst Limited (**Investorfirst**) held on 30 November 2012, shareholders authorised the 40 to 1 consolidation of the ordinary shares in the company to take effect from 11 December 2012.

The terms of your options require that in a consolidation of the company's share capital, the number of options must be consolidated in the same ratio as the ordinary shares and the exercise price must be amended in inverse proportion to that ratio.

Therefore, in consequence of the share consolidation, your options were adjusted as follows with effect from 11 December 2012:

Options	Number		Exercise price (per option)	
	Before consolidation	After consolidation ¹	Before consolidation	After consolidation
Options expiring on 1 December 2013	#	#	\$0.12	\$4.80

1. After rounding up of any fractional holding resulting from the consolidation.

Please find enclosed a new holding statement for your options.

If you have any query about the share consolidation or its affect on your options, please contact the company secretary, Matthew Haes, on +61 2 8274 6000.

Yours faithfully,

Matthew Haes
CFO & Company Secretary
Investorfirst Limited





12 December 2012

Dear Investorfirst option holder

Notice of change to your option holding due to share consolidation

At the annual general meeting of Investorfirst Limited (**Investorfirst**) held on 30 November 2012, shareholders authorised the 40 to 1 consolidation of the ordinary shares in the company to take effect from 11 December 2012.

The terms of your options require that in a consolidation of the company's share capital, the number of options must be consolidated in the same ratio as the ordinary shares and the exercise price must be amended in inverse proportion to that ratio.

Therefore, in consequence of the share consolidation, your options were adjusted as follows with effect from 11 December 2012:

Options	Number		Exercise price (per option)	
	Before consolidation	After consolidation ¹	Before consolidation	After consolidation
Options expiring on 1 December 2015	#	#	\$0.10	\$4.00

1. After rounding up of any fractional holding resulting from the consolidation.

Please find enclosed a new certificate for the options. Your existing option certificate is no longer valid. Please either destroy it or return it to the company.

If you have any query about the share consolidation or its affect on your options, please contact the company secretary, Matthew Haes, on +61 2 8274 6000.

Yours faithfully

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CFO & Company Secretary
Investorfirst Limited





12 December 2012

Dear Investorfirst option holder

Notice of change to your option holding due to share consolidation

At the annual general meeting of Investorfirst Limited (**Investorfirst**) held on 30 November 2012, shareholders authorised the 40 to 1 consolidation of the ordinary shares in the company to take effect from 11 December 2012.

The terms of your options require that in a consolidation of the company's share capital, the number of options must be consolidated in the same ratio as the ordinary shares and the exercise price must be amended in inverse proportion to that ratio.

Therefore, in consequence of the share consolidation, your options were adjusted as follows with effect from 11 December 2012:

Options	Number		Exercise price (per option)	
	Before consolidation	After consolidation ¹	Before consolidation	After consolidation
Options expiring on 5 December 2015	#	#	\$0.095	\$3.80

1. After rounding up of any fractional holding resulting from the consolidation.

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The terms of your options require that in a consolidation of the company's share capital, the number of options must be consolidated in the same ratio as the ordinary shares and the exercise price must be amended in inverse proportion to that ratio.

Therefore, in consequence of the share consolidation, your options were adjusted as follows with effect from 11 December 2012:

Options	Number		Exercise price (per option)	
	Before consolidation	After consolidation ¹	Before consolidation	After consolidation
Options expiring on 31 December 2015	#	#	\$0.10	\$4.00

1. After rounding up of any fractional holding resulting from the consolidation.

Please find enclosed a new certificate for the options. Your existing option certificate is no longer valid. Please either destroy it or return it to the company.

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12 December 2012

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The terms of your options require that in a consolidation of the company's share capital, the number of options must be consolidated in the same ratio as the ordinary shares and the exercise price must be amended in inverse proportion to that ratio.

Therefore, in consequence of the share consolidation, your options were adjusted as follows with effect from 11 December 2012:

Options	Number		Exercise price (per option)	
	Before consolidation	After consolidation ¹	Before consolidation	After consolidation
Options expiring on 1 January 2015	#	#	\$0.13	\$5.20

1. After rounding up of any fractional holding resulting from the consolidation.

Please find enclosed a new certificate for the options. Your existing option certificate is no longer valid. Please either destroy it or return it to the company.

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Yours faithfully

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CFO & Company Secretary
Investorfirst Limited





12 December 2012

Dear Investorfirst option holder

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The terms of your options require that in a consolidation of the company's share capital, the number of options must be consolidated in the same ratio as the ordinary shares and the exercise price must be amended in inverse proportion to that ratio.

Therefore, in consequence of the share consolidation, your options were adjusted as follows with effect from 11 December 2012:

Options	Number		Exercise price (per option)	
	Before consolidation	After consolidation ¹	Before consolidation	After consolidation
Options expiring on 4 February 2016	#	#	\$0.095	\$3.80

1. After rounding up of any fractional holding resulting from the consolidation.

Please find enclosed a new certificate for the options. Your existing option certificate is no longer valid. Please either destroy it or return it to the company.

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