CALTEX AUSTRALIA LIMITED
ACN 004 201 307

LEVEL 24, 2 MARKET STREET
SYDNEY NSW 2000 AUSTRALIA

17 December 2012

Company Announcements Office
Australian Securities Exchange

CALTEX AUSTRALIA LIMITED
CALTEX SUBORDINATED NOTES – INTEREST RATE

An *ASX / Media Release* in relation to the record and payment dates and the interest rate for Caltex Subordinated Notes for the interest period ending on 15 March 2013 is attached for immediate release to the market.

Peter Lim
Company Secretary

Contact number: **(02) 9250 5562 / 0414 815 732**

Attach.

CALTEX

Caltex Australia

ASX/Media release
For immediate release
Monday 17 December 2012

Caltex Subordinated Notes – Interest Rate

Caltex Australia Limited ("Caltex") advises the interest rate in respect of Caltex Subordinated Notes (the "Notes") for the interest period ending on 15 March 2013 is 7.60% pa. This was determined, in accordance with the terms of the Notes, as the Bank Bill Rate on 17 December 2012 (being the first business day of the interest period) of 3.10% pa plus the Margin of 4.50% pa.

Record date and payment date for next interest payment

Caltex advises that the record date for the interest payment for the interest period ending on 15 March 2013, is 7 March 2013.

On 15 March 2013, Caltex will make the interest payment for the interest period ending 15 March 2013. Caltex will pay $1.8740 per $100 Note (subject to the deferral condition in Clause 2.6 of the terms of the Notes).

Notes Registry

Computershare Investor Services Pty Limited
Phone 1800 025 124 (enquiries within Australia)
Phone +61 3 9415 4000 (enquiries outside Australia)

Website

www.caltex.com.au

Ends

For further information please contact:

Media contact:
Alisha Salvestro
Acting Media Adviser
Phone 02 9250 5521
asalves@caltex.com.au

Investor contact:
Rohan Gallagher
Investor Relations Manager
Phone 02 9250 5247
rgallag@caltex.com.au