

ASX Release

20 December 2012

Sydney Airport Traffic Performance November 2012

Pax (‘000s) ¹	November 2012			Year to Date		
	Nov-12	Nov-11	Growth (%)	YTD-12	YTD-11	Growth (%)
Domestic	2,184	2,042	+7.0%	22,442	21,902	+2.5%
International ²	1,010	947	+6.7%	11,079	10,526	+5.3%
DOC ³	8	7	+17.1%	92	59	+56.1%
Total	3,203	2,996	+6.9%	33,613	32,487	+3.5%

¹ Contains estimates with any adjustments to preliminary statistics to be included in the year to date results in future months.

² International excludes Domestic-On-Carriage.

³ Domestic-On-Carriage.

November was Sydney Airport’s best month for 2012, with passenger growth of 6.9%. In addition the airport served an average of almost 107,000 passengers per day, an all-time record.

CEO Kerrie Mather said “International traffic through Sydney Airport continued to perform very positively during November, growing by 6.7%. The passenger increase was driven by both higher seat capacity and stronger average load factors. The Malaysian and Singaporean inbound markets continue to be the standout performers on the back of new low cost carrier services, while China, Indonesia and India all recorded double-digit growth. Particularly exciting was China Eastern’s announcement that it is increasing its presence in Sydney with additional frequencies to Shanghai and the launch of a new, direct service to Nanjing. From this week, four Chinese mainland cities will be served directly from Sydney Airport with a total of 44 weekly return services.

“The rebound in the domestic market over the second half of 2012 continued during the month with growth of 7.0% in November. Airline seat capacity was the key driver of the result, with Tiger and Jetstar once again providing the largest contributions to seat and passenger growth. Tiger recently commenced services to Mackay, its fourth destination from Sydney, and its network will grow to five destinations when services to Coffs Harbour commence in February 2013.”

Key Points

- Total passenger traffic for November is estimated to have increased 6.9% on the pcp, with domestic traffic estimated to be up 7.0% on the pcp and international traffic (excluding domestic on-carriage) up 6.7% on the pcp.
- For international traffic, the major nationality markets that grew included Australia (+5%), Malaysia (+72%), Singapore (+56%), Indonesia (+11%), China (+10%), India (+10%), Japan (+8%), the USA (+8%), Germany (+6%), Canada (+5%), the UK (+3%) and New Zealand (+1%). France (-2%) was the only major nationality market that declined.
- China Eastern added two weekly A330-200 frequencies to Shanghai from 15 December 2012, now flying nine times weekly. The airline will also commence three weekly A330-300 frequencies to Nanjing from 22 December 2012.
- Air Canada added three weekly B777-200LR frequencies to Vancouver from 16 December 2012, flying 10 times weekly. The additional frequencies will operate until 30 January 2013.
- Tiger Airways commenced five weekly A320 frequencies to Mackay on 17 December 2012 and will commence four weekly A320 frequencies to Coffs Harbour from 15 February 2013.
- Hawaiian Airlines will add three weekly A330-200 frequencies to Honolulu during April and May 2013, flying 10 times weekly during the period.

Last 12 Months Traffic Data

('000s)	2011	2012	2012	2012	2012	2012	2012	2012	2012	2012	2012	2012	Total Dec 11 - Nov 12	Total Dec 10 - Nov 11	Growth %
	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov			
Dom	2,030	1,968	1,849	2,070	1,999	1,949	1,884	2,109	2,096	2,117	2,218	2,184	24,472	24,026	+1.9%
Int	1,107	1,167	931	968	997	870	965	1,068	993	1,048	1,063	1,010	12,186	11,609	+5.0%
DOC	7	8	7	7	8	7	9	10	9	11	9	8	99	64	+54.1%
Total	3,144	3,142	2,787	3,044	3,004	2,826	2,858	3,186	3,097	3,175	3,290	3,203	36,757	35,700	+3.0%

All data is for arriving and departing passengers.

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

Contains estimates with adjustments made to preliminary data in later months.

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