

MARKET RELEASE

21 December 2012

Sino Gas & Energy Holdings Limited

TRADING HALT

The securities of Sino Gas & Energy Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 27 December 2012 or when the announcement is released to the market.

Security Code:

SEH

SEHN

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21 December 2012

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By Email: tradinghaltsperth@asx.com.au

SINO GAS & ENERGY HOLDINGS LIMITED - REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Sino Gas & Energy Holdings Limited (**Company**) requests the securities of the Company be place in a Trading Halt.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

- 1. The trading halt is being requested pending the announcement of a proposed capital raising.
- The Company requests that the trading halt continue until the earlier of commencement of trading on 27 December 2012 or when the announcement referred to in paragraph 1 is released to the market.
- 3. The event which will end the trading halt is the announcement referred to in paragraph 1.
- 4. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Sino Gas & Energy Holdings Limited

HARRY SPINDLER Company Secretary