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Bank of Queensland Limited
ABN 32 009 656 740
259 Queen Street, Brisbane 4000
GPO Box 898, Brisbane 4001
Telephone (07) 3212 3333
Facsimile (07) 3212 3409
www.boq.com.au

ASX RELEASE

24 December 2012

BOQ Convertible Preference Share (CPS) Offer

Bank of Queensland Limited (**BOQ**) today announced the issue of 3 million CPS. Attached is the list of the top 20 BOQ CPS holders and a distribution schedule of the numbers of holders of BOQ CPS.

Encls.

For more information:

BOQ Offer Information Line:	Media:	Analysts:
1800 779 639 (within Australia) +61 2 8280 7626 (outside Australia) 8:30am to 7:30pm Sydney time Monday to Friday www.boq.com.au	Andrea Sackson Head of Corporate Affairs Phone: +61 7 3212 3018 Mobile +61 400 480 866 Email: andrea.sackson@boq.com.au	Sally Wehl Investor Relations Manager Phone: +61 7 3212 3463 Mobile: +61 434 583 611 Email: sally.wehl@boq.com.au

BANK OF QUEENSLAND LIMITED

TOP 20 INVESTORS REPORT MONDAY 24 DECEMBER 2012

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: BOQPD - CONVERTIBLE PREFERENCE SHARES			
1	J P MORGAN NOMINEES AUSTRALIA LIMITED	179,205	5.97%
2	MILTON CORPORATION LIMITED	50,000	1.67%
3	NATIONAL NOMINEES LIMITED	41,501	1.38%
4	DOMER MINING CO PTY LTD	32,200	1.07%
5	NAVIGATOR AUSTRALIA LTD <MLC INVESTMENT SETT A/C>	30,905	1.03%
6	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	28,619	.95%
7	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <NMSMT A/C>	22,228	.74%
8	AUSTRALIAN EXECUTOR TRUSTEES LIMITED <NO 1 ACCOUNT>	21,766	.73%
9	THE AUSTRALIAN NATIONAL UNIVERSITY <FIXED INTEREST A/C>	20,000	.67%
10	M F CUSTODIANS LTD	15,641	.52%
11	JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	15,250	.51%
12	WENTHOR PTY LTD <THE JOHN THORSEN FAMILY A/C>	15,000	.50%
13	KARATAL HOLDINGS PTY LTD	14,750	.49%
14	BOND STREET CUSTODIANS LTD	14,520	.48%
15	CITICORP NOMINEES PTY LIMITED	14,398	.48%
16	NULIS NOMINEES (AUSTRALIA) LIMITED <NAVIGATOR MAST PLAN SETT A/C>	13,358	.45%
17	SAILBIRD HOLDINGS LTD	11,702	.39%
18	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	10,799	.36%
19	BCITF (QLD)	10,700	.36%

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<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
20	EASTCOTE PTY LTD <VAN LIESHOUT FAMILY A/C>	10,000	.33%
20	F & B INVESTMENTS PTY LIMITED	10,000	.33%
20	PRESBYTERIAN CHURCH OF VICTORIA TRUSTS	10,000	.33%

TOTAL IN THIS REPORT:	592,542	Investors 22	19.75%
TOTAL OTHER INVESTORS:	2,407,458	6,242	80.25%
GRAND TOTAL:	3,000,000	6,264	100.00%

end of report

BANK OF QUEENSLAND LIMITED

INVESTOR RANGES MONDAY 24 DECEMBER 2012

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Code : BOQPD CONVERTIBLE PREFERENCE SHARES

Totals for Security Code BOQPD

1 to 1000	5,880	1,580,832	52.70
1001 to 5000	341	681,062	22.70
5001 to 10000	24	175,564	5.85
10001 to 100000	18	383,337	12.78
100001 and Over	1	179,205	5.97
Total	6,264	3,000,000	100.00

The number of security investors holding less than a marketable parcel is 0.

end of report