

**ASX Circular****Date:** 27 December 2012**Key topics**

1. Bank of Queensland Limited – BOQ CPS
2. ASX Code: BOQPD
3. Commencement of official quotation at 12:00 pm EDST on Thursday, 27 December 2012 on a deferred settlement basis

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Institutions
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 ASX Clear Participants
 Market Participants

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BANK OF QUEENSLAND LIMITED – BOQ CPS – DEFERRED SETTLEMENT TRADING

On 7 November 2012, Bank of Queensland Limited announced an offer of convertible preference shares ("BOQ CPS"). Please refer to the CPS Replacement Prospectus dated 19 November 2012 for information regarding the terms of issue of BOQ CPS.

Deferred Settlement Trading

It is expected that BOQ CPS will commence trading on a deferred settlement basis from 12:00 pm EDST on Thursday, 27 December 2012 (ASX Code: BOQPD).

The indicative timetable is as follows.

Date	Event
Thursday, 27 December 2012	Deferred settlement trading expected to commence from 12:00 pm EDST (ASX Code: BOQPD)
Friday, 28 December 2012	Despatch Date Last day of deferred settlement trading
Monday, 31 December 2012	Normal T+3 settlement trading commences (ASX Code: BOQPD)
Friday, 4 January 2013	Settlement of on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal T+3 basis

ASX ReferencePoint & CHES

Deferred delivery related information is not able to be disseminated for BOQPD via ASX Reference Point (Signals E02 and E34). Participants are requested to manually update their records using information provided in the above table. CHES will note a first settlement date of 4 January 2013 restricting the scheduling of settlements prior to this date.