



3D Oil Limited

Level 5, 164 Flinders Lane

Melbourne VIC 3000

Tel: +61 3 9650 9866

Fax: +61 3 9639 1960

www.3doil.com.au

8 January 2013

Kate Kidson
Principal Adviser
ASX Listings
Level 4, North Tower
525 Collins Street
Melbourne, VIC 3000

Dear Kate,

This notice is given by 3D Oil Limited (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it has issued 30,963,000 fully paid ordinary shares (**Shares**) at a price of \$0.066 (6.6 cents) per Share in accordance with the placement Hibiscus Petroleum Berhad as announced to the ASX on 15 August 2012 and approved by shareholders on 21 November 2012;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Yours Sincerely,

Melanie Leydin
Director and Company Secretary