Rule 5.3

Appendix 5B

Mining exploration entity quarterly report

Name of entity

AURA ENERGY LIMITED (AEE)

ABN

62 115 927 681

Quarter ended ("current quarter")

31 December 2012

Consolidated statement of cash flows

		Current quarter $A'000	Year to date (6 Months) $A'000
	Cash flows related to operating activities		
1.1	Receipts from product sales and related debtors	6	17
1.2	Payments for: (a) exploration & evaluation	(257)	(735)
	(b) development	-	-
	(c) production	-	-
	(d) administration	(368)	(938)
	(e) partnering development costs	(85)	(85)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	-	1
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Other – Grant received	100	382
	Net Operating Cash Flows	**(604)**	**(1,358)**
	Cash flows related to investing activities		
1.8	Payment for purchases of: (a)prospects	-	(2)
	(b)equity investments	-	-
	(c) other fixed assets	-	-
1.9	Proceeds from sale of: (a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other (provide details if material)	-	-
	Net Investing Cash Flows	-	(2)
1.13	Total operating and investing cash flows (carried forward)	**(604)**	**(1,360)**

1.13	Total operating and investing cash flows (brought forward)	(604)	(1,360)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc. net of costs	945	945
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)	-	-
	Net financing cash flows	945	945
	Net increase (decrease) in cash held	**341**	**(415)**
1.20	Cash at beginning of quarter/year to date	973	1,725
1.21	Exchange rate adjustments to item 1.20	(3)	1
1.22	**Cash at end of quarter**	**1,311**	**1,311**

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter $A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	152
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Directors Fees and Superannuation, plus Management Fees paid to associated Company, and Exploration Consultancy.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Capital raising fees of $50,000 settled through net proceeds of $945,000.

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available $A'000	Amount used $A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

Estimated cash outflows for next quarter

		$A'000
4.1	Exploration and evaluation	267
4.2	Development	-
4.3	Production	-
4.4	Administration	285
	Total	**552**

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter $A'000	Previous quarter $A'000
5.1	Cash on hand and at bank	158	40
5.2	Deposits at call	1,153	933
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
	Total: cash at end of quarter (item 1.22)	**1,311**	**973**

Changes in interests in mining tenements

		Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	E39/1200 E53/1245 Oum Drouss Oued Chouk	100% 100% 100% 100%	100% 100% 100% 100%	- - - -
6.2	Interests in mining tenements acquired or increased	-			

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	**Preference +securities** *(description)*	-	-		
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions	-	-		
7.3	**+Ordinary securities**	168,713,449	159,622,540		
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	9,090,909	-		
7.5	**+Convertible debt securities** *(description)*	-	-		
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	-	-		
7.7	**Options** *(description and conversion factor)*			*Exercise price $*	*Expiry date*
		600,000	-	$0.60	24.04.2013
		570,000	-	$0.45	31.03.2016
		650,000	-	$1.05	30.03.2013
		650,000	-	$0.69	30.03.2013
		375,000	-	$0.30	23.12.2014
		3,500,000	-	$0.31	31.10.2013
		1,000,000	-	$0.20	31.05.2015
		32,789,218	32,789,218	$0.20	1.12.2014
7.8	Issued during quarter	-	-		
7.9	Exercised during quarter	-	-		
7.10	Expired during quarter	-	-		
7.11	**Debentures** *(totals only)*	-	-		
7.12	**Unsecured notes** *(totals only)*	-	-		

Compliance statement

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).

2 This statement does give a true and fair view of the matters disclosed.

Signed: ______________________________ Dated: 31 January 2012
Director and Company Secretary

Print name: Jay Stephenson

Notes

1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.

3 Issued and quoted securities. The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.

4 The definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report.

5 Accounting Standards ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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