



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

FRIDAY, 1 FEBRUARY 2013

DISCLOSURE DOCUMENT

1. Attached are copies of Notices lodged with the Australian Securities and Investment Commission ("ASIC") during 2009 and 2010 but not lodged with ASX.
2. These Notices reflect changes to the Company's share structure following on market share buy backs which occurred during 2009 and 2010, and which were the subject of various buy-back announcements made to ASX during 2009 and 2010.
3. These changes were disclosed in the Company's annual reports in 2009 and 2010.
4. As shown in the Company's 2012 Annual Report, the Company has a total of 123,207,662 shares on issue.
5. This disclosure is made to align the Company's shares on issue at ASX with that shown in the Company's share register and with ASIC.

A handwritten signature in black ink, appearing to read 'Diane Jones', is written over a circular stamp.

Diane Jones
Chief Operating Officer

IMF#1000463

IMF (Australia) Ltd
ABN 45 067 298 088
GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464

**Australian Securities &
Investments Commission**

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Form 484
Corporations Act 2001

Change to company details

Company details

Company name
IMF (AUSTRALIA) LTD.
Australian Company Number (ACN)
067 298 088

Lodgement details

Who should ASIC contact if there is a query about this form?

Name
Diane Lesley JONES

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name
Diane Lesley JONES
Capacity
Secretary
Signature

Date signed
23-09-2010

Form 484 - Change to company details
IMF (AUSTRALIA) LTD.ACN067 298 088

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	404418	300824	

Earliest Date of cancellation **30-06-2010**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	121870342	40514450.82	0.00

Earliest date of change **30-06-2010**

Australian Securities & Investments Commission

Form 484

Corporations Act 2001

Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

A1 Change of address

A2 Change of name - officeholders or proprietary company members

A3 Change - ultimate holding company

All mandatory fields will be identified with an *.

B1 Cease company officeholder

B2 Appoint company officeholder

B3 Special purpose company

C1 Cancellation of shares

C2 Issue of shares

C3 Change to share structure

C4 Changes to the register of members for proprietary companies

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Refer to guide for information about corporate key

Company name *

IMF (Australia) Ltd

ACN/ABN *

45 067 298 088

Corporate key *

Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation

IMF (Australia) Ltd

Contact name/position description

Diane Jones

ASIC registered agent number (if applicable)

Telephone number

02 8223 3545

Postal or DX address

GPO Box 5457

Sydney NSW 2001

Total number of pages including this cover sheet

4

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name *

Diane Jones

Capacity *

☐ Director☒ Company secretary

Signature

Date signed

(current date/time) 16/10/2009 (dd/mm/yyyy)

This form must be
SIGNED and
DATED by a current
officeholder after it is
PRINTED

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Telephone 1300 300 630

Email [Click here to send ASIC an email](#)Web www.asic.gov.au

C1 Cancellation of shares

Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

- ☐ Redeemable preference shares -- S.254J
- ☐ Capital reduction -- S.256A -- S.256E
- ☒ Share buy-back -- ss.257H(3)
- ☐ Minimum holding buy-back by listed company
- ☒ Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place.
- ☐ Forfeited shares -- S.258D
- ☐ Shares returned to a public company -- ss.258E(2) & (3)
- ☐ Other

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code Number of shares cancelled Amount paid (cash or otherwise)

ORD	222059	321413.16
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Earliest date of change

Please indicate the earliest date that any of the above changes occurred *

16/10/2009 (dd/mm/yyyy)

C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code	Full title if not standard	Total number of shares (current after changes)	Total amount paid on these shares	Total amount unpaid on these shares
ORD		122274760	40815274.82	0

Earliest date of change

Please indicate the earliest date that any of the above changes occurred *

16/10/2009 (dd/mm/yyyy)

Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

☐ Yes

☒ No