

INVESTMENT HIGHLIGHTS

- Developing a major coking coal province:
 - Amaam 412Mt total Resource: 349Mt Inferred^B and 63Mt Indicated^C
 - Amaam North: 30-430Mt Exploration Target^D
 - Combined Resources and Exploration Target of over 1Bt
- Amaam:
 - Project 25km from planned port site and only 8 days shipping to China, Korea & Japan
 - High vitrinite content (>90%) coking coal with excellent coking properties
 - PFS due Q1 2013
- Amaam North:
 - Resource definition drilling underway
 - Project 35km from existing Beringovsky coal port
 - Potential for low capital and operating cost production from thick seams of direct shipping quality coking coal

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Excellent results in first holes at Amaam North

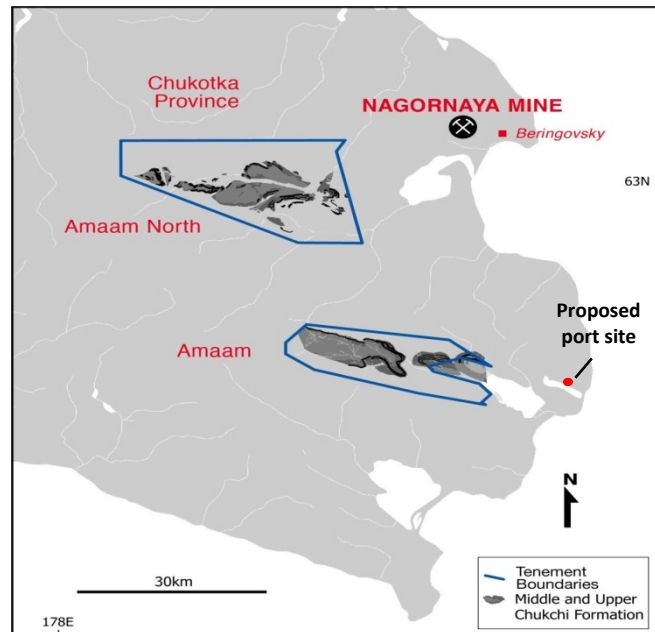
Amaam North Drilling Highlights:

- First two holes intersected thick coal at Amaam North
 - Hole one: Cumulative coal thickness of 9.28m, 34m below surface
 - Hole two: Cumulative coal thickness of 10.89m, 42m below surface
- Drilling confirms continuity of thick seams over 500m of strike length
- Coal quality data from historic drill holes and outcrop sampling indicates coal has good coking properties
- Drilling program continues with a total of 1500m planned; the planned 15 holes will cover an area of approximately 1.5 square kilometres

AMAAM COKING COAL PROJECT

Tigers Realm Coal is earning up to 80%^A in the Amaam Coking Coal Project which is located in the Chukotka Province of far eastern Russia. The Amaam Coking Coal Project consists of two tenements: Amaam (TIG owns 40%, earning to 80% on completion of mining licence and BFS) and Amaam North (TIG owns 80%).

Location map of the Amaam Coking Coal Project



Amaam North drilling program – early success

TIG is pleased to report an outstanding commencement of its exploration program at Amaam North.

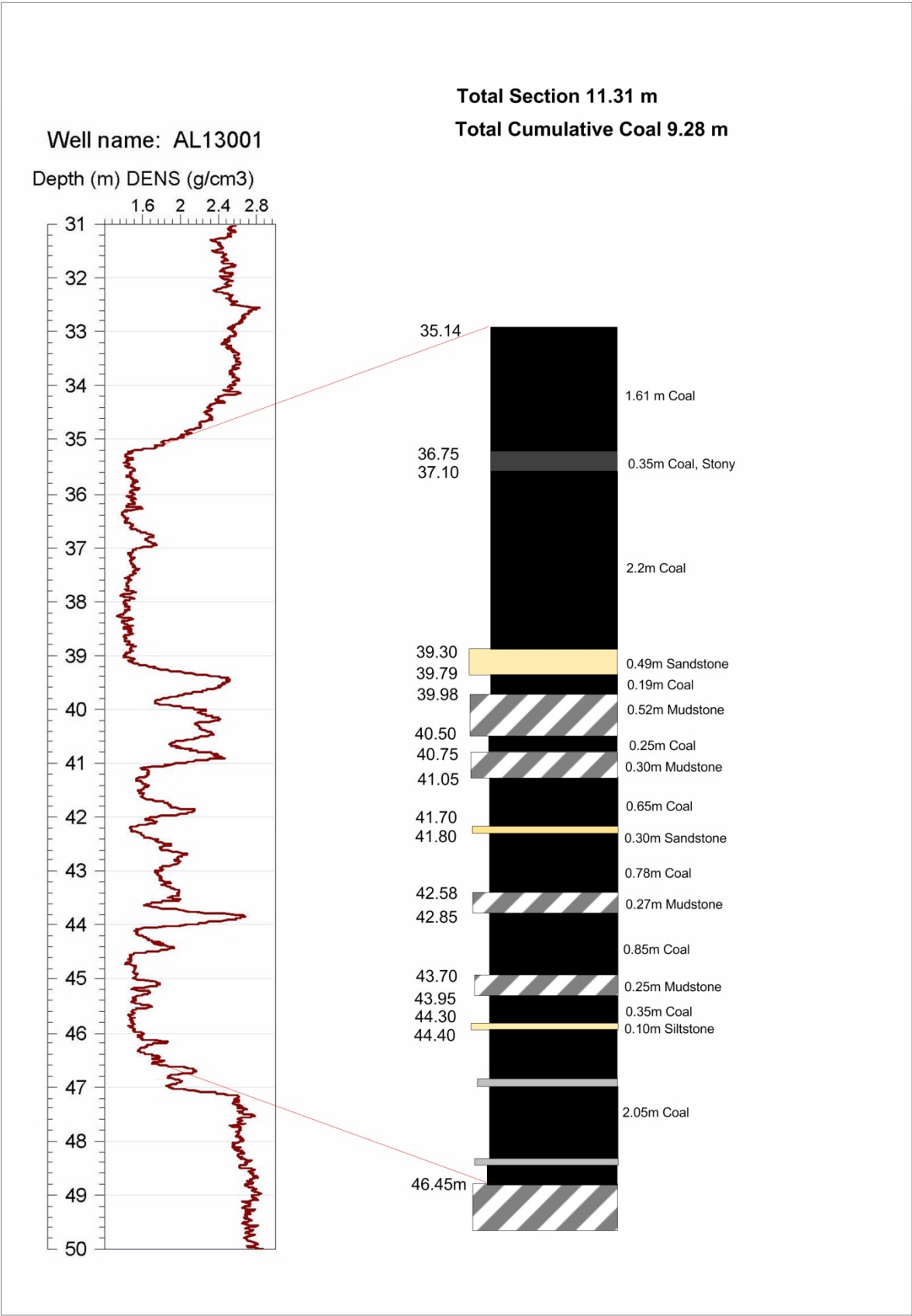
The exploration team has completed the first two holes of the drill program aimed at converting part of its near surface coking coal exploration target^D of 30-430Mt to Resources.

The first two holes are located approximately 150m and 450m to the west of the outcrop and drill hole that was drilled by the previous licence holders. The outcrop and previous drill hole have excellent coking coal in thick seams close to the surface, and TIG has targeted this area for low capital cost, early production of direct shipping coking coal.

The first two holes have excellent results:

- Hole AL 13001 – 9.28m of cumulative coal in a 11.31m section, only 34m from the surface (geophysically corrected).
- Hole AL 13002 – 10.89m of cumulative coal in a 14.77m section, only 42m from the surface (based on preliminary field logging).

Amaam North – Coal column Hole 1 AL13001



Amaam North – Core photo Hole 1 AL13001 showing thick coking coal seams**Planned Program**

TIG has drilled the first two holes of its 15 hole program totalling 1500m. The program is aimed at drilling out an area of 800m by 2000m at a spacing that would support definition of a JORC Measured Resource. Holes 1 and 2 of this program have now been completed and are reported in this announcement. Planned hole depths range from 30 to 160m and target coal from subcrop to depths of around 130m. Coal samples will be submitted for analysis in coming weeks and coal quality results can be expected over the coming months. An initial resource estimate will follow.

Early Production Potential at Amaam North

Tigers Realm believes the shallow, thick Lower Chukchi coal seams are highly prospective and there is a strong likelihood of the Exploration Target being converted to a Resource in coming months as drilling progresses. Based on the conversion anticipated, initial studies indicate the Lower Chukchi coal seams may provide excellent potential for low capital cost, low operating cost, and open pit production, while at Amaam, the large scale 10Mt pa ROM coal project, work continues at pace on completing the Pre-Feasibility Study by March quarter 2013.

Key parameters highlighting this potential opportunity at Amaam North are:

1. Thick near surface seams which should allow Resources to be defined with low metreage, low cost drilling programs.
2. Likely low stripping ratios (the Lower Chukchi outcrop and Hole 1 indicate local shallow dips of 10-15 degrees).
3. Presence of thick, low ash seams indicate potential to produce a direct shipping product.
4. The project is approximately 35km from the existing Beringovsky coal port and transport by truck to the port on winter roads is readily achievable.
5. The Beringovsky port which is currently operating for the nearby Nagornaya mine is underutilised. It has historically shipped up to 900,000 tonnes of coal per summer shipping season.

These concepts are currently being analysed in greater detail as part of the Pre-feasibility Study.

Further details about Tigers Realm Coal can be found at www.tigersrealmcoal.com

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About Tigers Realm Coal Limited (ASX: TIG)

Tigers Realm Coal Limited ("TIG", "Tigers Realm Coal" or "the Company") is an Australian based resources company. The Company's vision is to build a global coking coal company by rapidly advancing its projects through resource delineation, feasibility studies and mine development to establish profitable operations.

Competent Persons Statement

The information compiled in this Presentation relating to Exploration Results or Mineral Resources is based on information provided by TIG and compiled by Neil Biggs, who is a member of the Australasian Institute of Mining and Metallurgy and who is employed by Resolve Geo Pty Ltd. Neil has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the JORC Code. Neil Biggs consents to the inclusion in the Presentation of the matters based on his information in the form and context which it appears.

Note A – Tigers Realm Coal's interests in the Amaam Coking Coal Project

Amaam tenement: TIG's current beneficial ownership is 40%. TIG moves to 60% upon a license being issued that grants Northern Pacific Coal Company (the license holder) the right to extract coal from Amaam; and 80% upon completion of a bankable feasibility study and cancellation of all loans made by TIG and its subsidiaries to Eastshore Coal Holding Limited (TIG is funding exploration and development by way of loans to Eastshore), the 100% parent of the license holder.

Amaam North tenement: TIG has now moved to 80% beneficial ownership of the Russian company which owns the Amaam North exploration license, Beringpromugol LLC, by acquiring 80% of Cyprus company Rosmiro Investments Limited from its current owner BS Chuchki Investments LLC ("BSCI"). In consideration for the acquisition, TIG has made a cash payment to BSCI of US\$400,000. TIG has also agreed to fund all project expenditure until the completion of a bankable feasibility study. After completion of a bankable feasibility study each joint venture party is required to contribute to further project expenditure on a pro-rata basis. BSCI is also entitled to receive a royalty of 3% gross sales revenue from coal produced from within the Amaam North license.

Note B – Inferred Resources

According to the commentary accompanying the JORC Code, "the Inferred category is intended to cover situations where a mineral concentration or occurrence has been identified and limited measurements and sampling completed, but where the data are insufficient to allow the geological and/or grade continuity to be confidently interpreted. Commonly, it would be reasonable to expect that the majority of Inferred Mineral Resources would upgrade to Indicated Mineral Resources with continued exploration. However, due to the uncertainty of Inferred Mineral Resources, it should not be assumed that such upgrading will always occur. Confidence in the estimate of Inferred Mineral Resources is usually not sufficient to allow the results of the application of technical and economic parameters to be used for detailed planning. For this reason, there is no direct link from an Inferred Resource to any category of Ore Reserves. Caution should be exercised if this category is considered in technical and economic studies."

Note C – Indicated Resources

According to the commentary accompanying the JORC Code "An 'Indicated Mineral Resource' is that part of a Mineral Resource for which tonnage, densities, shape, physical characteristics, grade and mineral content can be estimated with a reasonable level of confidence. It is based on exploration, sampling and testing information gathered through appropriate techniques from locations such as outcrops, trenches, pits, workings and drill holes. The locations are too widely or inappropriately spaced to confirm geological and/or grade continuity but are spaced closely enough for continuity to be assumed. An Indicated Mineral Resource has a lower level of confidence than that applying to a Measured Mineral Resource, but has a higher level of confidence than that applying to an Inferred Mineral Resource."

Note D – Exploration Target

The exploration target is based on drilling and associated exploration studies undertaken so far. The potential quality of the exploration target is conceptual in nature, and there has been insufficient exploration to date to define a mineral resource within the meaning of the 2004 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code"). Furthermore, it is uncertain if further exploration at its exploration target will result in the determination of a mineral resource.