

11 February 2013

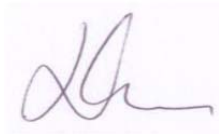
The Manager
Company Announcements
Australian Securities Exchange Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

By e-lodgement

UPDATED CORPORATE BROCHURE FOR INVESTOR PRESENTATIONS

Please find the attached an updated Corporate Brochure that will be used by the Company in a series of Investor Presentations to be made in South Africa, Australia, Europe and Asia in February and March 2013.

Yours faithfully



Don Turvey
Chief Executive Officer

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About Continental Coal Limited

Continental Coal Limited (ASX:CCC/AIM: COOL/US-OTCQX:CGFAY) is a South African thermal coal producer with a portfolio of projects located in South Africa's major coal fields including three operating mines, the Vlakvarkfontein, Ferreira and Penumbra Coal Mines, are set to produce at an annualised rate of 2.8Mtpa of thermal coal for the export and domestic markets. The Company's first underground mine, the Penumbra Coal Mine, commenced development in September 2011 and produced first coal in November 2012. In 2011, a Feasibility Study was also completed on a proposed fourth mine, the De Wittekrans Coal Project and further optimisation studies completed in 2012. The Company has further concluded strategic off-take and funding agreements with EDF Trading for its export thermal coal production, signed a joint development agreement with KORES, Korea Resources Corporation and secured debt funding from ABSA Capital to fund its growth.

Competent Persons Statement

The information in this report that relates to the Coal Resources and Reserves has been prepared in accordance with the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves as published by the Joint Ore Reserves Committee (JORC Code). The Australasian Joint Ore Reserves Committee (JORC) and the JORC Code requires that Competent Persons must belong to the Australasian Institute of Mining and Metallurgy (AusIMM), or the Australian Institute of Geoscientists (AIG), or a Recognized Overseas Professional Organisation (ROPO). ROPOs are professional organisations that the ASX, acting on advice from JORC and its parent organisations, accepts as bodies to which Competent Persons may belong to for the purpose of preparing documentation on Exploration Results and Mineral Resources, on which reports to the ASX are based. The South African Council for Natural Scientific Professions (SACNASP) as well as the Geological Society of South Africa are considered as ROPOs by JORC.

The information in this report that relates to Exploration Results and Coal Resources is based on data and coal resource estimates completed by Mr. Nico Denner, a full time employee of Gemecs (Pty) Ltd. Mr. Denner is a member in good standing of the South African Council for Natural Scientific Professions (SACNASP No. 400060/98) as well as a Member and Fellow of the Geological Society of South Africa. He has more than 15 years' experience in the South African Coal and Minerals industries. Mr. Denner has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined by the 2004 Edition of the 'Australasian Code of Reporting of Exploration Results, Mineral Resources and the Ore reserves. Within the constraints mentioned above, all work undertaken by Mr. Denner and related to the resource estimate was carried out following industry best practice standards using the South African Code for Reporting of Mineral Resources and Mineral Reserves (the SAMREC Code, 2007) in conjunction with the South African guide to the systematic evaluation of coal resources and coal reserves (SANS 10320:2004) as a basis. As such the resource statements contained in this report may be considered compliant with the JORC Code. Mr. Denner consents to the inclusion in the ASX release of the matters based on his information in the form and context in which it appears.

It should be noted that the Exploration Target at the Serowe and Kweneng Projects is conceptual in nature as there has been insufficient exploration to define a Resource and that it is uncertain if further exploration will result in the determination of a Resource. To delineate a resource that is JORC Compliant will require significant more levels of drilling.

Forward Looking Statement

Certain statements made during or in connection with this communication, including, without limitation, those concerning the economic outlook for the coal mining industry, expectations regarding coal prices, production, cash costs and other operating results, growth prospects and the outlook of Continental's

operations including the likely commencement of commercial operations of the Penumbra and De Wittekrans, its liquidity and the capital resources and expenditure, contain or comprise certain forward-looking statements regarding Company's development and exploration operations, economic performance and financial condition. Although Company believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to have been correct.

Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, success of business and operating initiatives, changes in the regulatory environment and other government actions, fluctuations in coal prices and exchange rates and business and operational risk management. For a discussion of such factors, refer to the Company's most recent annual report and half year report. The Company undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events.



Continental Coal Ltd

ASX:CCC AIM:COOL

- Established coal mining, development and exploration company
- Strong and experienced management team and board members
- Track record of successful new mine development and operating performance
- Production from 3 operating thermal coal mines in South Africa
- Thermal coal exports through Richards Bay Coal Terminal and domestic sales in South Africa to Eskom
- Current annualised run-of-mine production rate of 2.8Mtpa of thermal coal
- Over 60Mt of JORC reserves and over 2,760Mt of JORC resources
- Feasibility Study and Optimisation Studies completed on proposed 4th mine development
- Portfolio of additional development and exploration projects in South Africa and Botswana
- Broad-Based BEE partnership with one of South Africa's most successful Community Development Trusts
- Strategic off-take and financing relationship with EDF Trading
- Debt funding secured from ABSA Capital
- Future growth from existing coal portfolio and further acquisition and consolidation of nearby operations



February 2013

VLAKVARKFONTEIN MINE

- Conventional open cast contract mining operation
- 17Mt of proven Reserve sufficient for +10 year mine life
- Mining of two seams each approx. 5m width
- Shallow and low strip ratio mining operation
- Commenced production in June 2010
- Annual ROM production of +1.2 million tonnes
- Thermal coal sales of 100,000t/month to Eskom
- Opportunity to increase production and sales in excess of targeted rates
- Mine continues to outperform and exceed forecast targets
- Budgeted production and sales for FY2013 of +1.2 million tonnes



Vlakvarkfontein Coal Mine

PENUMBRA MINE

- Located 5km from the Ferreira Coal Mine
- Conventional underground bord and pillar operations
- Underground mining commenced in December 2012
- US\$40m new mine development
- Reserves of 5.4Mt and total resources of 68.3Mt
- Annual ROM production of 750,000 tonnes over an initial 10 year mine life
- Production of a high quality export thermal coal product
- Coal beneficiated through the Delta Processing Plant
- Forecast average total FOB costs of ZAR490/t
- Export sales for FY2013 financial year of 200,000 tonnes increasing to 500,000 tonnes in FY2014



Penumbra Coal Mine

FERREIRA MINE

- Conventional opencast contract mining operation
- Mining commenced in August 2008
- New opencast mine development commenced in September 2012
- Located 2km from the Company's 1.8Mtpa Delta Processing Plant
- Exports from the Company's 1.2Mtpa Anthra railway siding on the coal-line to Richards Bay Coal Terminal
- Production of a high quality export thermal coal product
- Export sales for FY2013 financial year of 420,000 tonnes
- Further potential extension to mine life through development of nearby resources



Ferreira Coal Mine

DE WITTEKRANS COMPLEX

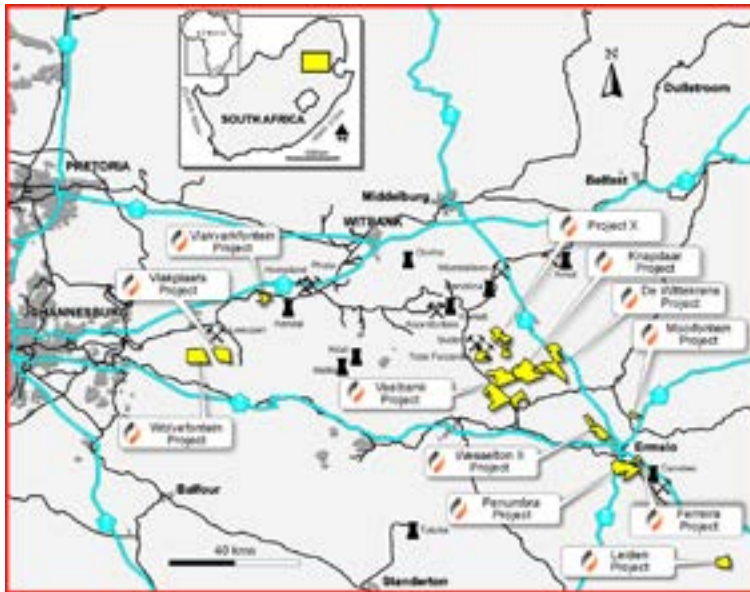
- The Company's proposed 4th mine development
- Over 250Mt of in situ resources located within a 10km radius and adjacent to major infrastructure
- Positive Feasibility Study completed in September 2011
- 2012 optimisation studies demonstrated the opportunity to enhance the project's technical and financial fundamentals
- Proposed development of an opencast and underground operation producing 3.6 million tonnes per annum over an initial 30 year mine life
- Forecast sales of 2.4 million tonnes of thermal coal ideally suited for the Asian export and Eskom markets



Delta Processing Plant

OTHER PROJECTS

- Memorandum of Understanding executed with Total Coal for a joint exploration program on the Vaalbank Project
- Two phase, ZAR3m exploration program at Vaalbank to comprise an initial 20 hole diamond drilling program with associated raw and washed analyses of the coal qualities
- Joint Development Agreement with Korea Resources Corporation on the Vlakplaats Project
- ZAR32.5m exploration and pre-feasibility study underway at Vlakplaats
- Wovenfontein Project acquisition in 2012 consolidates position in the Delmas region
- Mining right application for Leiden Project underway to accelerate project development



Botswana Project

BOTSWANA PROJECT

- Three prospecting licenses
- Located close to infrastructure and adjacent to advanced projects and close to Botswana's only producing coal mine
- Maiden resource of 2.2bt at Kweneng Project
- Further 5bt exploration target at Kweneng Project
- 4bt exploration target at Serowe Project
- Shallow coal seams at Serowe Project indicate potential for major open cast operation
- Washability tests confirm opportunity to produce low grade export product for Asian markets
- Second exploration program to commence in 2013



2013 OUTLOOK

- Strong operational performance to continue with increased ROM production and sales
- +1.2Mtpa of domestic sales from Vlakvarkfontein, 420,000 tonnes of high quality exports from Ferreira Mine and 200,000 tonnes of high quality exports from the Penuwra Mine through the Richards Bay Coal Terminal
- ROM coal production from Penuwra Mine to increase to 750,000tpa
- Further optimisation studies completed on the De Wittekrans Project and decision to proceed with development
- Strategic joint venture and further long-term coal offtake agreements entered into on the Company's advanced development assets
- Strategic partnership on the Botswana Projects
- Divestment of non-core assets
- Further organic growth from the Company's existing coal project portfolio and acquisition and consolidation of nearby operations

SUMMARY

- African focused coal mining and exploration company offering unique exposure to growing coal demand and international growth opportunities
- A dynamic and highly experienced management team with a strong track record of developing large scale coal projects into production
- Balanced portfolio of assets, with existing production from three mines, development projects and long term exploration potential
- Demonstrated ability to raise debt and equity capital to fund new exploration and mine development and deliver long term value for shareholders
- Aggressively pursuing other operational opportunities
- Strategic well regarded BEE partner, adding significant value in South Africa



KEY DIRECTORS AND MANAGEMENT

MIKE KILBRIDE – INDEPENDENT NON EXECUTIVE CHAIRMAN

- Former Chairman of Kumba Resources and Exxaro Coal with more than 35 years broad experience and knowledge in the international mining sector encompassing various commodities, mining and beneficiation methods.

DON TURVEY – CHIEF EXECUTIVE OFFICER

- Mining executive, with more than 29 years experience in the coal industry including senior management roles in production, project execution, business development, minerals resource management mainly with BHP Billiton. He is past President and member of the SA Colliery Managers Association.

JASON BREWER – FINANCE DIRECTOR

- 18 years international experience in mining, equity investment, corporate and project financing, capital raising, investment advising and evaluation of resource companies. He is a qualified mining engineer with operating experience in Canada, South Africa and Australia and has worked for several international investment banks.

JOHAN HEYSTEK - CHIEF OPERATIONS OFFICER

- Mining executive with more than 25 years experience in the coal industry. He is a registered professional engineer and his career includes senior management roles in production, project execution, business development and minerals resource management at Trans-Natal and Ingwe Collieries.

CONNIE MOLUSI - NON-EXECUTIVE DIRECTOR

- Mr Molusi brings with him more than twenty five years broad experience and knowledge in South Africa's business sector.

JOHAN BLOEMSMA - NON-EXECUTIVE DIRECTOR

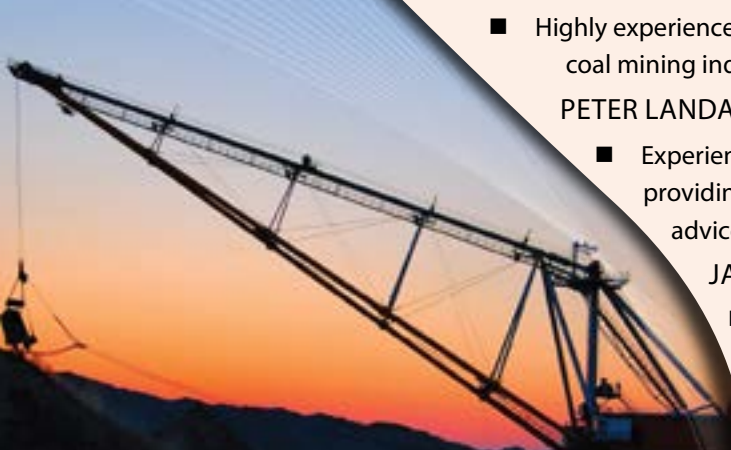
- Highly experienced and respected senior coal mining executive with 41 years in the coal mining industry.

PETER LANDAU - NON-EXECUTIVE DIRECTOR

- Experienced corporate advisor with over 15 years' experience in providing general corporate, capital raising, transaction and strategic advice to numerous ASX and AIM listed and unlisted companies.

JAMES LEAHY - NON-EXECUTIVE DIRECTOR.

- 26 years experience in the mining sector as a senior mining analyst and as a specialist corporate broker with expertise in international institutional and hedge funds, foreign capital and private equity markets



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